

Consolidated Financial Summary for the Nine Months Ended December 31, 2020

1. Overview of Results

Unit: Billions of Yen

	Year ending March 2021			Year ended March 2020			YoY Change		
	1st Half Result	3Q YTD	Full Year Forecast	1st Half Result	3Q YTD	Full Year Result	1st Half	3Q YTD	Full Year
Orders	127.5	187.4	264.0	137.8	196.1	259.5	-10.2	-8.7	+4.5
Water Treatment Chemicals	52.4	77.5	103.9	58.6	86.3	113.8	-6.2	-8.8	-9.9
Water Treatment Facilities	75.2	109.9	160.1	79.2	109.8	145.8	-4.0	+0.1	+14.3
Net Sales	131.0	198.0	270.0	131.8	197.1	264.8	-0.7	+0.9	+5.2
Water Treatment Chemicals	51.5	77.5	103.9	58.5	86.9	113.6	-7.0	-9.3	-9.7
Water Treatment Facilities	79.5	120.5	166.1	73.3	110.2	151.2	+6.2	+10.3	+14.9
Business Profit	14.0	22.2	28.0	13.8	20.4	26.7	+0.3	+1.8	+1.3
Water Treatment Chemicals	6.4	9.7	11.7	6.6	9.3	11.7	-0.2	+0.4	+0.0
Water Treatment Facilities	7.6	12.5	16.3	7.3	11.1	15.1	+0.4	+1.4	+1.2
Operating Profit	16.5	24.2	29.0	18.6	25.1	27.5	-2.1	-0.8	+1.5
Water Treatment Chemicals	6.4	9.3	10.2	6.5	9.0	10.1	-0.2	+0.2	+0.1
Water Treatment Facilities	10.1	14.9	18.8	12.1	16.0	17.4	-2.0	-1.1	+1.4
Profit Before Tax	15.8	22.3	28.0	18.8	24.5	26.7	-3.0	-2.2	+1.3
Profit Attributable to Owners of Parent	10.8	14.9	19.0	13.5	17.0	18.3	-2.7	-2.0	+0.7

Note 1. Orders and net sales are figures for external customers.

Note 2. Business profit and operating profit by segment indicate figures prior to adjustments and eliminations between segments.

2. Orders and Net Sales of Water Treatment Facilities by Products / Services

Unit: Billions of Yen

	Year ending March 2021			Year ended March 2020			YoY Change		
	1st Half Result	3Q YTD	Full Year Forecast	1st Half Result	3Q YTD	Full Year Result	1st Half	3Q YTD	Full Year
Domestic	53.7	77.9	113.4	59.5	81.9	112.4	-5.8	-4.0	+1.0
For the Electronics Industry	27.5	42.0	59.3	27.2	40.4	56.4	+0.3	+1.7	+2.9
Facilities	1.6	3.6	6.8	1.4	2.6	5.5	+0.2	+1.0	+1.3
Maintenance, etc.	7.4	11.0	16.4	9.6	12.9	17.1	-2.2	-1.8	-0.8
UPWS Business	14.1	21.0	27.8	12.7	19.6	26.6	+1.4	+1.4	+1.2
Tool Cleaning	4.3	6.4	8.3	3.5	5.3	7.2	+0.9	+1.1	+1.2
For General Industries	26.2	35.9	54.1	32.2	41.6	56.1	-6.0	-5.6	-2.0
Energy / Infrastructure	22.9	31.3	44.5	25.6	33.3	45.5	-2.6	-2.1	-1.0
Soil Remediation	1.9	2.6	7.4	5.2	6.1	7.8	-3.3	-3.5	-0.4
Others	1.3	2.0	2.2	1.5	2.2	2.8	-0.1	-0.1	-0.6
Overseas	21.4	32.0	46.7	19.7	27.9	33.3	+1.7	+4.1	+13.4
Facilities	9.0	13.1	21.6	13.9	19.7	22.8	-4.8	-6.6	-1.2
Maintenance, etc.	5.4	8.2	11.7	4.4	5.9	7.5	+1.1	+2.3	+4.2
UPWS Business	1.5	2.3	2.7	1.5	2.3	3.0	-0.0	-0.0	-0.3
Tool Cleaning	5.5	8.4	10.6	-	-	-	+5.5	+8.4	+10.6
Total Orders	75.2	109.9	160.1	79.2	109.8	145.8	-4.0	+0.1	+14.3
Domestic	56.3	86.0	120.8	55.2	83.9	115.7	+1.1	+2.1	+5.2
For the Electronics Industry	29.1	43.5	59.0	28.5	42.0	56.0	+0.6	+1.5	+3.0
Facilities	2.4	3.7	6.5	4.5	5.6	6.1	-2.0	-1.8	+0.4
Maintenance, etc.	8.2	12.4	16.4	7.8	11.6	16.1	+0.4	+0.8	+0.3
UPWS Business	14.1	21.0	27.8	12.7	19.6	26.6	+1.4	+1.4	+1.2
Tool Cleaning	4.3	6.4	8.3	3.5	5.4	7.2	+0.8	+1.1	+1.1
For General Industries	27.2	42.5	61.8	26.7	41.9	59.7	+0.5	+0.6	+2.1
Energy / Infrastructure	23.0	35.7	51.6	21.5	34.1	49.0	+1.5	+1.6	+2.6
Soil Remediation	2.9	4.8	8.0	3.7	5.7	7.9	-0.8	-0.9	+0.1
Others	1.3	2.0	2.2	1.5	2.1	2.8	-0.2	-0.1	-0.6
Overseas	23.2	34.5	45.3	18.1	26.3	35.5	+5.2	+8.2	+9.8
Facilities	11.4	15.8	20.6	12.1	17.3	23.8	-0.7	-1.5	-3.2
Maintenance, etc.	4.9	8.0	11.3	4.5	6.7	8.6	+0.4	+1.3	+2.7
UPWS Business	1.5	2.3	2.7	1.5	2.3	3.0	-0.0	-0.0	-0.3
Tool Cleaning	5.5	8.4	10.6	-	-	-	+5.5	+8.4	+10.6
Total Sales	79.5	120.5	166.1	73.3	110.2	151.2	+6.2	+10.3	+14.9