

1st Quarter Consolidated Financial Summary

For the Three Months Ended June 30, 2015

1. Orders, Sales and Operating Income by Business Segment

(Billions of yen)

	Year ending March 2016			Year ended March 2015			% Change		
	1Q 2015.4-6	1st Half Projection	Full Year Projection	1Q 2014.4-6	1st Half	Full Year	1Q	1st Half	Full Year
Orders	54.0	111.2	217.0	46.1	97.0	181.3	+17.2%	+14.7%	+19.7%
Water treatment chemicals	19.3	23.3	86.2	14.8	29.7	59.4	+31.2%	-21.8%	+45.2%
Water treatment facilities	34.7	33.9	130.8	31.3	67.2	121.9	+10.7%	-49.5%	+7.3%
Electronics industry	18.4	37.5	72.2	15.8	36.3	69.3	+16.8%	+3.3%	+4.2%
General industries	16.2	31.1	58.6	15.6	30.9	52.6	+4.4%	+0.5%	+11.4%
Sales	42.5	101.4	216.0	38.9	89.0	189.4	+9.4%	+14.0%	+14.0%
Water treatment chemicals	18.4	42.6	86.2	13.8	29.3	60.0	+32.7%	+45.1%	+43.7%
Water treatment facilities	24.1	58.8	129.8	25.0	59.6	129.4	-3.5%	-1.4%	+0.3%
Electronics industry	14.9	34.2	73.9	15.5	35.6	75.4	-4.0%	-3.9%	-2.0%
General industries	9.2	24.6	55.9	9.5	24.1	54.0	-2.6%	+2.4%	+3.6%
Operating Income	3.6	8.7	19.5	3.0	8.6	19.4	+18.2%	+0.7%	+0.3%
Water treatment chemicals	1.8	4.2	7.7	1.7	4.1	7.9	+2.6%	+2.4%	-2.2%
Water treatment facilities	1.8	4.5	11.8	1.3	4.5	11.6	+38.7%	-0.9%	+2.1%
Electronics industry	2.3	4.3	10.0	2.0	4.3	9.7	+14.6%	+0.5%	+2.9%
General industries	-0.5	0.2	1.8	-0.7	0.3	1.8	-	-22.5%	-2.0%

2. Orders from and Sales to the Electronics Industry by Products/Service Segment

(Billions of yen)

	Year ending March 2016			Year ended March 2015			% Change		
	1Q 2015.4-6	1st Half Projection	Full Year Projection	1Q 2014.4-6	1st Half	Full Year	1Q	1st Half	Full Year
Domestic	12.1	24.4	50.4	11.9	25.2	52.2	+1.3%	-3.3%	-3.4%
Facilities	8.3	16.7	32.8	8.2	16.6	32.9	+0.7%	+0.9%	-0.2%
Maintenance	2.1	4.2	10.7	1.6	4.3	10.9	+36.7%	-2.7%	-2.0%
Tool Cleaning	1.7	3.5	6.9	2.2	4.4	8.4	-22.2%	-19.5%	-17.8%
Overseas	6.4	13.1	21.9	3.8	11.1	17.2	+65.0%	+18.2%	+27.2%
Facilities	4.9	10.2	16.4	2.8	8.5	11.5	+77.4%	+19.2%	+42.6%
Maintenance	1.4	3.0	5.5	1.1	2.6	5.7	+33.4%	+15.0%	-3.7%
Total Orders from Electronics Ind.	18.4	37.5	72.2	15.8	36.3	69.3	+16.8%	+3.3%	+4.2%
Domestic	12.4	25.6	51.4	12.6	26.8	54.4	-1.3%	-4.5%	-5.5%
Facilities	8.8	17.2	33.3	8.7	17.5	35.1	+0.7%	-2.0%	-4.9%
Maintenance	2.0	4.9	11.2	1.8	5.0	11.0	+10.0%	-1.9%	+1.1%
Tool Cleaning	1.7	3.5	6.9	2.1	4.3	8.3	-19.1%	-17.8%	-16.9%
Overseas	2.5	8.5	22.5	3.0	8.7	21.0	-16.0%	-2.1%	+7.0%
Facilities	1.5	6.3	15.9	1.9	6.6	15.7	-18.5%	-5.7%	+1.0%
Maintenance	1.0	2.3	6.6	1.1	2.1	5.3	-11.6%	+9.3%	+24.8%
Total Sales to Electronics Ind.	14.9	34.2	73.9	15.5	35.6	75.4	-4.0%	-3.9%	-2.0%
Ultrasure Water Supply Business	8.0	16.0	31.6	7.9	15.9	32.2	+0.9%	+0.6%	-1.8%

Figures for the Ultrasure Water Supply Business are included in domestic and overseas "facilities", the amounts for orders received and sales are identical.

3. Capital Expenditures, Depreciation and R&D Expenses

(Billions of yen)

	Year ending March 2016		Year ended March 2015		
	1Q 2015.4-6	Full Year Projection	1Q 2014.4-6	1st Half	Full Year
Capital Expenditures (Tangibles)	5.3	16.5	2.0	3.1	8.5
Depreciation(Tangibles)	3.3	13.7	3.5	7.1	14.4
R&D Expenses	1.1	5.3	1.0	2.1	4.4