

1st Quarter Consolidated Financial Summary

For the Three Months Ended June 30, 2014

1. Orders, Sales and Operating Income by Business Segment

(Billions of yen)

	Year ending March 2015			Year ended March 2014			% Change		
	1Q 2014.4-6	1st Half Projection	Full Year Projection	1Q 2013.4-6	1st Half	Full Year	1Q	1st Half	Full Year
Orders	46.1	92.0	189.0	42.1	89.7	173.5	+9.4%	+2.5%	+9.0%
Water treatment chemicals	14.8	30.0	61.0	14.6	29.3	59.4	+1.3%	+2.3%	+2.7%
Water treatment facilities	31.3	62.0	128.0	27.5	60.4	114.0	+13.7%	+2.6%	+12.2%
Electronics industry	15.8	32.8	72.9	12.9	32.7	65.2	+22.1%	+0.1%	+11.9%
General industries	15.6	29.2	55.1	14.6	27.7	48.9	+6.4%	+5.6%	+12.7%
Sales	38.9	87.0	185.0	36.6	82.8	178.1	+6.3%	+5.1%	+3.9%
Water treatment chemicals	13.8	29.8	60.9	13.7	28.8	58.8	+1.1%	+3.5%	+3.5%
Water treatment facilities	25.0	57.2	124.1	22.9	54.0	119.3	+9.3%	+6.0%	+4.0%
Electronics industry	15.5	34.0	73.1	14.3	31.9	71.0	+8.4%	+6.7%	+2.9%
General industries	9.5	23.2	51.0	8.5	22.1	48.3	+10.9%	+4.9%	+5.6%
Operating Income	3.0	7.9	17.0	2.6	6.7	14.9	+17.6%	+17.9%	+14.2%
Water treatment chemicals	1.7	4.7	8.8	1.9	4.4	8.0	-7.0%	+6.0%	+10.6%
Water treatment facilities	1.3	3.2	8.2	0.7	2.3	6.9	+81.1%	+40.6%	+18.3%
Electronics industry	2.0	3.3	8.2	1.7	3.2	7.8	+15.6%	+2.8%	+5.3%
General industries	-0.7	-0.1	0.0	-1.0	-1.0	-0.8	-	-	-

2. Orders from and Sales to the Electronics Industry by Products/Service Segment

(Billions of yen)

	Year ending March 2015			Year ended March 2014			% Change		
	1Q 2014.4-6	1st Half Projection	Full Year Projection	1Q 2013.4-6	1st Half	Full Year	1Q	1st Half	Full Year
Domestic	11.9	24.9	52.1	11.5	25.3	54.2	+4.1%	-1.6%	-4.0%
Facilities	8.2	16.8	33.9	8.1	17.3	35.9	+0.9%	-2.9%	-5.4%
Maintenance	1.6	4.1	10.0	1.3	3.9	10.3	+17.9%	+5.4%	-2.7%
Tool Cleaning	2.2	4.0	8.2	2.0	4.1	8.1	+8.1%	-2.6%	+1.0%
Overseas	3.8	7.9	20.9	1.5	7.4	11.0	+161.8%	+5.9%	+90.2%
Facilities	2.8	5.7	15.4	0.3	4.7	5.2	+752.0%	+23.2%	+199.7%
Maintenance	1.1	2.1	5.5	1.1	2.8	5.8	-5.8%	-23.1%	-6.4%
Total Orders from Electronics Ind.	15.8	32.8	72.9	12.9	32.7	65.2	+22.1%	+0.1%	+11.9%
Domestic	12.6	25.9	52.7	12.4	25.4	54.3	+1.9%	+2.0%	-3.0%
Facilities	8.7	17.2	34.3	8.4	16.8	36.1	+3.2%	+2.4%	-4.9%
Maintenance	1.8	4.8	10.2	2.0	4.6	10.2	-9.0%	+3.3%	+0.2%
Tool Cleaning	2.1	4.0	8.2	2.0	4.1	8.1	+7.3%	-1.3%	+1.2%
Overseas	3.0	8.1	20.4	2.0	6.5	16.7	+49.3%	+25.2%	+22.5%
Facilities	1.9	5.9	14.6	1.2	4.4	11.5	+57.2%	+32.8%	+26.2%
Maintenance	1.1	2.3	5.9	0.8	2.1	5.2	+37.5%	+9.3%	+14.2%
Total Sales to Electronics Ind.	15.5	34.0	73.1	14.3	31.9	71.0	+8.4%	+6.7%	+2.9%
Ultrasure Water Supply Business	7.9	15.7	31.5	7.9	15.8	31.6	-0.2%	-1.1%	-0.3%

Figures for the Ultrasure Water Supply Business are included in domestic "facilities", the amounts for orders received and sales are identical.

3. Capital Expenditures, Depreciation and R&D Expenses

(Billions of yen)

	Year ending March 2015		Year ended March 2014		
	1Q 2014.4-6	Full Year Projection	1Q 2013.4-6	1st Half	Full Year
Capital Expenditures (Tangibles)	2.0	7.3	0.9	2.0	5.3
Depreciation(Tangibles)	3.5	14.5	3.5	7.1	14.3
R&D Expenses	1.0	4.8	1.0	2.2	4.5

July 30, 2014