

Non-consolidated results

(1)P/L (Unit : ¥billion, %)

	Sep.2000		Mar.2001		Sep.2001		Mar.2002	
		Ratio change		Ratio change		Ratio change		Ratio change
Orders	67.7	23.5	131.8	15.4	65.6	-3.0	128.0	-2.9
Sales	58.7	20.0	129.7	20.4	57.4	-2.2	126.0	-2.9
Cost of sales ratio (%)	70.2	-	68.8	-	70.6	-	71.8	-
Operating income	5.4	44.5	15.8	41.2	4.4	-19.8	10.5	-33.5
Operating income ratio (%)	9.3	-	9.3	-	7.6	-	8.2	-
Ordinary income	6.1	46.7	17.1	44.3	5.1	-15.8	12.0	-29.8
Net income	3.2	165.9	8.4	80.0	2.0	-36.5	5.7	-32.1
EPS(¥)	28.4	-	51.0	-	15.2	-	-	-
Orders	67.7	23.5	131.8	15.4	65.6	-3.0	128.0	-2.9
Chemicals	20.3	-0.2	40.3	2.1	20.9	3.0	41.8	3.8
Facilities	36.5	31.7	74.1	34.9	34.4	-5.5	67.5	-8.9
Environment	10.9	63.2	17.5	-12.1	10.3	-5.5	18.7	6.9
Sales	58.7	20.0	129.7	20.4	57.4	-2.2	126.0	-2.9
Chemicals	19.8	-1.1	39.5	0.4	20.4	3.0	41.6	5.2
Facilities	33.0	33.6	70.7	33.8	31.2	5.5	66.3	6.2
Environment	5.9	43.5	19.5	25.8	5.8	-1.7	18.1	-7.0

(2)Financial status (Unit : ¥billion, %)

	Sep.2000	Mar.2001	Sep.2001
Total assets	175.8	170.2	159.0
Shareholder's equity	115.8	110.0	110.5
Shareholder's equity ratio (%)	65.9	64.7	69.5
Shareholder's equity per ratio (%)	874.81	828.66	832.15
Dividend per share	-	16	-
Gross of dividend	-	2.1	-
Payout ratio	-	31.3	-
Shareholder's equity per payout ratio (%)	-	1.9	-
Employees	1,764	1,725	1,730

(3)Profitability (Unit : %)

	Sep.2000	Mar.2001	Sep.2001
ROE (%)	3.0	6.2	1.8
ROA (%)	2.0	4.2	1.2
Net income per Sales(%)	5.4	5.2	3.5

(4)CAPEX, Depreciation, R&D expences (Unit : ¥billion)

	Mar.2001	Mar.2002
CAPEX (tangible)	1.7	22.0
Depreciation(tangible)	22.0	23.0
R&D expences	47.0	50.0