

[Translation for Reference and Convenience Purposes Only]

Please note that the following is an unofficial English translation of Japanese original text of the Notice of Convocation of the 79th Ordinary General Meeting of Shareholders of Kurita Water Industries Ltd. The Company provides this translation for reference and convenience purposes only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy between this translation and the Japanese original, the latter shall prevail.

Securities Code: 6370
June 5, 2015

Dear Shareholders

Toshiyuki Nakai
President and Representative Director
Kurita Water Industries Ltd.
10-1, Nakano 4-chome, Nakano-ku, Tokyo

NOTICE OF CONVOCATION OF THE 79th ORDINARY GENERAL MEETING OF SHAREHOLDERS

We hereby provide notice that the 79th Ordinary General Meeting of Shareholders of Kurita Water Industries Ltd. (the "Company") shall be held as described below and request your attendance thereat.

If you are unable to attend on the day of the meeting, you may exercise your voting rights in writing or via the Internet. Please review the attached REFERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS described hereinafter, and exercise your voting rights in one of the ways below.

For your exercise of voting rights in writing, please indicate your approval or disapproval for each of the proposals listed on the enclosed Voting Rights Exercise Form and return the form to the Company.

For your exercise of voting rights via the Internet, please read carefully the Guide to Exercise Voting Rights via the Internet on page 48 of the Japanese original, and input your vote of approval or disapproval for each of the proposals.

In whichever exercise method you choose, you are requested to exercise your voting rights so that your mail or Internet results reach us no later than 5:15 p.m. on Thursday, June 25, 2015.

The time and date, place and objectives of this meeting, etc., are as described on page 2.

If you intend to attend the meeting, we request that you submit the enclosed Voting Rights Exercise Form to the reception desk at the meeting.

Any persons other than the shareholders who are entitled to exercise their voting rights (e.g., proxies who are not shareholders and companions, etc.) are not allowed to enter the place of this meeting.

The Company participates in the Electronic Voting Platform operated by ICJ, Inc.

If there are any corrections to the REFERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS, the Business Report, the Consolidated Financial Statements and/or the Non-Consolidated Financial Statements, such corrections will be posted on the Company's Web site (<http://www.kurita.co.jp/>).

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1. Time and Date: 10 a.m., Friday, June 26, 2015

2. Place: 10F Conference Room
Kurita Water Industries Ltd.,
Nakano Central Park East,
10-1, Nakano 4-chome, Nakano-ku, Tokyo

3. Objectives of the Meeting:

- Reports:**
1. Reports on Business Report and Consolidated Financial Statements, as well as Results of the Audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 79th Fiscal Year (From April 1, 2014, to March 31, 2015)
 2. Reports on Non-Consolidated Financial Statements for the 79th Fiscal Year (From April 1, 2014, to March 31, 2015)

Agenda:

Proposal No. 1: Appropriation of Surplus

Proposal No. 2: Partial Revision of the Articles of Incorporation

Proposal No. 3: Election of Eleven (11) Directors

Proposal No. 4: Election of One (1) Substitute Member of the Audit & Supervisory Board

4. Other Matters regarding the Convocation of the General Meeting of Shareholders

If your voting rights are exercised in duplicate in writing and via the Internet:

The exercise of your voting rights that reaches the Company last shall be deemed valid.

Provided, however, that in the event your Voting Rights Exercise Form and your exercise via the Internet reach the Company on the same date, the exercise of your voting rights via the Internet shall be deemed valid.

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REFERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS

Proposals and References

Proposal No. 1: Appropriation of Surplus

1. Fiscal Year-End Dividends

The Company's basic policy is to pay stable dividends on an ongoing basis.

For the fiscal year ended March 31, 2015, the Company proposes to distribute the year-end dividend as described below to meet the continued support and expectations of shareholders while taking into consideration earnings performance.

(1) Type of Property for Dividends:

Money

(2) Allotment of Property for Dividends and Total Amount Thereof:

¥23 per share of the Company's common stock for a total of ¥2,680,374,759

The Company proposes that the year-end dividend per share be ¥23 per share, an increase of ¥1 per share from a year earlier.

The Company's annual dividend for the fiscal year under review would be ¥46 per share, including ¥23 per share distributed as an interim dividend, an increase of ¥1 per share from a year earlier.

(3) Effective Date of the Distribution of Surplus:

June 29, 2015

2. Other Matters Regarding the Appropriation of Surplus

The Company proposes to distribute internal reserves as described below to strengthen its management foundation in preparation for active business development in the future through the use of investments, etc. to enhance corporate value.

(1) Item of Increasing Surplus and its Amount

General reserve: ¥5,000,000,000

(2) Item of Decreasing Surplus and its Amount

Retained earnings brought forward: ¥5,000,000,000

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Proposal No. 2: Partial Amendments of the Articles of Incorporation

1. Reasons for Proposal

- (1) Given the high penetration level of the Internet, Kurita will change its method of public notice to electronic public notice to improve convenience in access to public notice and will prescribe a method of public notice if Kurita cannot give electronic public notice in unavoidable circumstances. In addition, Kurita will add a provision that will allow it to disclose reference materials for the shareholders' meeting on the Internet and to deem the disclosure to be provision of the documents under the ordinance of the Ministry of Justice.
- (2) In association with the changes above, article numbers will be changed.

2. Amendments

The details of the revision are as follows.

(Changes are underlined.)

Present	Proposed articles
Chapter 1: General Provisions	Chapter 1: General Provisions
Articles 1 (Trade name) Articles 4 (Organs) } (Details omitted.)	Articles 1 (Trade name) Articles 4 (Organs) } (Not changed)
Article 5 (public notices) The Company's public notices <u>shall be printed in the Nihon Keizai Shimbun.</u>	Article 5 (public notices) The Company's public notices <u>shall be electronic public notices. If it is impossible to give electronic public notice due to accidents or other contingencies, public notices shall be printed in the Nihon Keizai Shimbun.</u>
Chapter 3: General Meeting of Shareholders	Chapter 3: General Meeting of Shareholders
Articles 11 (Convocation of the general meeting of shareholders) Articles 13 (Chairperson of the general meeting of shareholders) } (Details omitted.)	Articles 11 (Convocation of the general meeting of shareholders) Articles 13 (Chairperson of the general meeting of shareholders) } (Not changed)
(Newly established)	<u>Article 14 (Disclosure of reference materials for the shareholders' meeting on the Internet and deemed provision)</u> <u>The Company may disclose on the Internet information that should be included in reference materials, business reports, financial statements, and consolidated financial statements when the shareholders' meeting is convened under the ordinance of the Ministry of Justice and may deem the disclosure to constitute the provision of information to shareholders.</u>
	(The numbers of the following articles are moved down one number)
Articles <u>14</u> (Requirements for resolutions) Articles <u>41</u> (Period for the exclusion of dividends, etc.) } (Details omitted.)	Articles <u>15</u> (Requirements for resolutions) Articles <u>42</u> (Period for the exclusion of dividends, etc.) } (Not changed)

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Proposal No. 3: Election of Eleven (11) Directors

The term of office of all ten (10) current Directors will expire at the conclusion of the 79th Ordinary General Meeting of Shareholders. The Company proposes to elect eleven (11) Directors by adding one (1) external Director to strengthen its corporate governance.

The candidates for Director are as follows:

No.	Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held	Number of the Shares of the Company Held
1	Toshiyuki Nakai (August 1, 1954) [Reappointment]	<p>Apr. 1979 Joined Kurita Water Industries Ltd.</p> <p>Jun. 2003 General Manager of Planning Dept., Corporate Planning Division</p> <p>Jun. 2005 Director</p> <p>Apr. 2006 General Manager of Corporate Planning Division</p> <p>Jun. 2007 General Manager of Sales Group II, Facilities Division</p> <p>Jun. 2009 Retired from the position of Director, Kurita Water Industries Ltd.</p> <p>Jun. 2009 President and Representative Director, Kurita Engineering Co., Ltd.</p> <p>Jun. 2011 President and Representative Director of the Company (Current position)</p>	33,900 shares
2	Kaoru Kajii (July 29, 1951) [Reappointment]	<p>Apr. 1974 Joined Kurita Water Industries Ltd.</p> <p>Jun. 1997 General manager of Engineering of Technical Dept., Water Treatment Division</p> <p>Apr. 2003 General Manager of Engineering Dept. I, Operations Control and Procurement Division</p> <p>Jun. 2005 Director</p> <p>Jun. 2005 General Manager of Operations Control and Procurement Division</p> <p>Jun. 2009 Managing Director</p> <p>Jun. 2011 General Manager of Research and Development Division</p> <p>Jun. 2013 General Manager of Facilities Division (Current position)</p> <p>Jun. 2014 Executive Managing Director (Current position)</p>	30,300 shares
3	Kouichi Iioka (March 5, 1953) [Reappointment]	<p>Apr. 1975 Joined Kurita Water Industries Ltd.</p> <p>Jan. 1998 Group Leader of Oil Project, Water Treatment Division</p> <p>Apr. 2003 General Manager of Sales Group 1, No. 1 Chemicals Division, Customer Service Division</p> <p>Jun. 2005 Executive Officer</p> <p>Jun. 2005 General Manager of No. 1 Chemicals I Group, Chemicals and Maintenance Services Division</p> <p>Jun. 2007 Director</p> <p>Jun. 2009 General Manager of Facilities for General Industry Group, 1st Facilities Division</p> <p>Jun. 2011 Retired from the position of Director, Kurita Water Industries Ltd.</p> <p>Jun. 2011 President and Representative Director, Kuritec Service Co., Ltd.</p> <p>Jun. 2013 Managing Director of the Company (Current position)</p> <p>Jun. 2013 General Manager of Chemicals Division (Current position)</p>	17,400 shares

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4	Kiyoshi Itou (March 8, 1956) [Reappointment]	Apr. 1979 Apr. 2000 Jun. 2003 Jun. 2007 Jun. 2009 Jun. 2009 Jun. 2013 Jun. 2013	Joined Kurita Water Industries Ltd. General Manager of Legal Dept., Administrative Division General Manager of Personnel and Labor Relations Dept., Administrative Division Executive Officer Director General Manager of Administrative Division Managing Director (Current position) General Manager of Corporate Planning Division (Current position)	20,500 shares
5	Takahito Namura (November 27, 1953) [Reappointment]	Apr. 1977 Jan. 2000 Apr. 2008 Apr. 2009 Apr. 2009 Jun. 2011 Apr. 2012 Jun. 2014	Joined Kurita Water Industries Ltd. General Manager of Sales Dept., Hiroshima Office, Water Treatment Division General Manager of Osaka Sales, Group III, Chemicals Division Executive Officer General Manager of Group III, Chemicals Division Director (Current position) General Manager of Sales Group I, Chemicals Division General Manager of Research and Development Division (Current position)	10,100 shares
6	Youichi Kurokawa (July 24, 1959) [Reappointment]	Apr. 1984 Apr. 2006 Apr. 2009 Jun. 2009 Jun. 2011 Jun. 2011 Jun. 2013 Apr. 2015	Joined Kurita Water Industries Ltd. General Manager of Planning Dept., Corporate Planning Division Executive Officer General Manager of Planning and Coordination Dept., Chemicals Division Director (Current position) General Manager of Corporate Planning Division General Manager of Facilities Production Division Deputy General Manager of Facilities Division (Current position)	5,100 shares
7	Toshitaka Kodama (February 3, 1955) [Reappointment]	Apr. 1977 Apr. 2000 Jan. 2009 Dec. 2009 Apr. 2011 Apr. 2011 Apr. 2012 Jun. 2013 Jun. 2014 Jun. 2014 Apr. 2015	Joined Kurita Water Industries Ltd. General Manager of Environmental Sales Dept. I, Environmental Water Treatment Division President of KURITEC (SHANGHAI) CO.,LTD. General Manager of Ultra Pure Water Supply Dept., Ultra Pure Water Supply Group, 2nd Facilities Division Executive Officer General Manager of Water Treatment Facilities Group, Facilities Division Assistant to General Manager of Facilities Division (overseeing China) General Manager of Global Business Group, Facilities Division Director (Current position) General Manager of Sales Group 1 and Ultra Pure Water Supply Group, Facilities Division General Manager of Facilities Division (Current position)	3,200 shares

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8	Yoshio Yamada (June 18, 1958) [Reappointment]	Apr. 1982 Apr. 2004 Apr. 2010 Jun. 2011 Jun. 2011 Jun. 2013 Jun. 2014	Joined Kurita Water Industries Ltd. General Manager of Paper and Pulp Project, No. 1 Chemicals I Group, Chemicals and Maintenance Services Division General Manager of Nagoya Sales, Group III, Chemicals Division Executive Officer General Manager of Planning and Coordination Dept., Chemicals Division General Manager of Sales Group II, Chemicals Division (Current position) Director (Current position)	4,600 shares
9	Michiya Kadota (February 16, 1959) [Reappointment]	Apr. 1983 Apr. 2006 Apr. 2008 Apr. 2012 Jun. 2013 Jun. 2014 Jun. 2014	Joined Kurita Water Industries Ltd. General Manager of Business Process Reengineering Dept., Corporate Planning Division General Manager of Internal Auditing Dept. General Manager of Finance and Accounting Dept., Administrative Division Executive Officer Director (Current position) General Manager of Administrative Division (Current position)	2,100 shares
10	Seiji Nakamura (April 28, 1942) [Reappointment] [Candidate for an External Director] [Independent Officer]	Apr. 1965 Jun. 1992 Jun. 1994 Jun. 1994 Jun. 1995 Jun. 1996 Jun. 1998 Jun. 2000 Jul. 2003 Apr. 2007 Apr. 2012 Jun. 2013	Joined Former Mitsui O. S. K. Lines, Ltd. (currently Mitsui O.S.K. Lines, Ltd.) General Manager of Finance Division Director General Manager of Accounting Division General Manager of Corporate Planning Division Managing Director Senior Managing Director and Representative Director Executive Vice President and Representative Director President and Representative Director, MOL Ferry Co., Ltd. Member of the Policy Board of Bank of Japan Retired from Member of the Policy Board of the Bank of Japan Director of Kurita Water Industries Ltd. (Current position)	4,700 shares
<p>Notes Concerning the Candidate for External Director</p> <ul style="list-style-type: none"> Mr. Seiji Nakamura is an individual who played an important role in areas other than the business activities of the Company. The Company has decided to make him a candidate for an external Director to apply the knowledge and experience he has gained by holding positions such as a representative director to the management of the Company. His term of office as an External Director of the Company will be two (2) years as of the conclusion of this Ordinary General Meeting of Shareholders. The Company has entered into an agreement with Mr. Nakamura that limits liability for damages stipulated in Paragraph 1, Article 423 of the Companies Act in accordance with the provisions of the Articles of Incorporation thereof based on the provisions of Paragraph 1, Article 427 of the Act. The amount stipulated in Paragraph 1, Article 425 of the Act has been set as the maximum liability for damages based on this agreement. The Company intends to continue this agreement in case this proposal is approved at this Meeting and Mr. Nakamura is reappointed as an External Director of the Company. The Company has notified the Tokyo Stock Exchange, Inc. of the appointment of Mr. Nakamura as an Independent Officer as set forth under regulations thereof. If Mr. Nakamura's reappointment as an External Director is approved at this Meeting, he will remain in office as an Independent Officer of the Company. 				

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	Tsuguto Moriwaki (September 10, 1943) [New appointment] [Candidate for an External Director] [Independent Officer]	Apr. 1967 Jun. 1996 Jun. 1999 Oct. 1999 Jun. 2002 Jun. 2004 Jun. 2010 Jun. 2012	Joined Kobe Steel, Ltd. Director Managing Director President and Representative Director, Kobelco Construction Machinery Co., Ltd. Executive Vice President and Representative Director, Kobe Steel, Ltd. President and Representative Director, Shinsho Corporation Adviser, Shinsho Corporation Retired from Shinsho Corporation	1,000 shares
11	<p>Notes Concerning the Candidate for External Director</p> <ul style="list-style-type: none"> · Mr. Tsuguto Moriwaki is an individual who has experience as a business manager and possesses a great deal of knowledge about manufacturing and corporate reform. The Company has decided to make him a candidate for an external Director to apply his knowledge and experience to the management of the Company. · Assuming that this proposal is approved and passed, the Company plans to enter into a contract with Mr. Moriwaki to limit his liability for damages stipulated in Paragraph 1, Article 423 of the Companies Act, based on the provisions of the Articles of Incorporation under Paragraph 1, Article 427 of the Act. The amount stipulated in Paragraph 1, Article 425 of the Act has been set as the maximum liability for damages based on this agreement. · The Company plans to file him with Tokyo Stock Exchange, Inc. as an Independent Officer in accordance with the regulations of Tokyo Stock Exchange, Inc. 			

Notes:

1. No special interest exists between the Company and any of the above eleven (11) candidates for Director.
2. Although Mr. Michiya Kadota is currently the President and Representative Director of Kurita Sogo Service Co., Ltd., he plans to resign from the position at the conclusion of the General Meeting of Shareholders of the company to be held on June 24, 2015.

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Proposal No. 4: Election of One (1) Substitute Member of the Audit & Supervisory Board

To prepare for the case where the number of Member of the Audit & Supervisory Board of the Company lacks in the number set forth by the relevant laws and regulations, the Company proposes that Yoshihiro Tsuji be elected as a Substitute Member of the Audit & Supervisory Board

The Audit & Supervisory Board has given its prior consent to this Proposal.

The candidate for Substitute Member of the Audit & Supervisory Board is as follows:

Name (Date of Birth)	Brief Personal History and Significant Positions Concurrently Held	Number of the Shares of the Company Held
Yoshihiro Tsuji (June 7, 1961) [Candidate for a Substitute External Member of the Audit & Supervisory Board]	Apr. 1994 Registered as an attorney Jun. 2001 Jointly established DAIICHI-CHUO LAW OFFICE (Current position) Jun. 2006 Substitute Member of the Audit & Supervisory Board, Kurita Water Industries Ltd. (Current position) (Significant Positions Concurrently Held) Attorney, DAIICHI-CHUO LAW OFFICE	0 shares

Notes Concerning the Candidate for a Substitute External Member of the Audit & Supervisory Board

- The Company judged that Mr. Tsuji would appropriately perform the duties of an External Member of the Audit & Supervisory Board by taking advantage of his expertise and wealth of knowledge about corporate legal affairs as an attorney for the Company's audits.
- Mr. Tsuji had not previously engaged in corporate management in ways other than acting as an external director or an external member of the Audit & Supervisory Board. However, the Company judged that he would appropriately perform the duties of an External Member of the Audit & Supervisory Board in the Company's audits because he has expertise and sufficient insight in corporate legal affairs as an attorney.
- Mr. Tsuji satisfies the requirements of an Independent Auditor as set forth under the regulations of Tokyo Stock Exchange, Inc.

Note: No special interest exists between the Company and the above candidate for Substitute Member of the Audit & Supervisory Board