

# 2014 年 3 月期決算補足資料

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2014 年 5 月 2 日



本資料に掲載されている見通しは、現在入手可能な情報からの判断に基づいていますが、様々な要因により変化することがあり、実際の業績を確約するものではありません。

## 連結業績推移

(単位：百万円)

|                    | 2013/3期 |        |        |         |         |        | 2014/3期 |        |        |         |         |        | 2015/3期 |        |        |         |         |        |       |     |      |     |       |     |  |
|--------------------|---------|--------|--------|---------|---------|--------|---------|--------|--------|---------|---------|--------|---------|--------|--------|---------|---------|--------|-------|-----|------|-----|-------|-----|--|
|                    | 上期実績    |        | 前年同期比  |         | 通期実績    |        | 前年同期比   |        | 上期実績   |         | 前年同期比   |        | 通期実績    |        | 前年同期比  |         | 上期計画    |        | 前年同期比 |     | 通期計画 |     | 前年同期比 |     |  |
|                    |         | 増減率    |        | 増減率     |         | 増減率    |         | 増減率    |        | 増減率     |         | 増減率    |         | 増減率    |        | 増減率     |         | 増減率    |       | 増減率 |      | 増減率 |       | 増減率 |  |
| 受注高                | 94,070  | -4,366 | -4.4%  | 186,741 | -10,515 | -5.3%  | 89,739  | -4,331 | -4.6%  | 173,463 | -13,278 | -7.1%  | 92,000  | +2,261 | +2.5%  | 189,000 | +15,537 | +9.0%  |       |     |      |     |       |     |  |
| 薬品                 | 28,694  | -324   | -1.1%  | 56,040  | -708    | -1.2%  | 29,327  | +633   | +2.2%  | 59,413  | +3,373  | +6.0%  | 30,000  | +673   | +2.3%  | 61,000  | +1,587  | +2.7%  |       |     |      |     |       |     |  |
| 装置                 | 65,376  | -4,042 | -5.8%  | 130,700 | -9,807  | -7.0%  | 60,411  | -4,965 | -7.6%  | 114,049 | -16,651 | -12.7% | 62,000  | +1,589 | +2.6%  | 128,000 | +13,951 | +12.2% |       |     |      |     |       |     |  |
| 売上高                | 90,236  | +721   | +0.8%  | 180,143 | -13,649 | -7.0%  | 82,772  | -7,464 | -8.3%  | 178,137 | -2,006  | -1.1%  | 87,000  | +4,228 | +5.1%  | 185,000 | +6,863  | +3.9%  |       |     |      |     |       |     |  |
| 薬品                 | 28,674  | +57    | +0.2%  | 56,091  | -352    | -0.6%  | 28,806  | +132   | +0.5%  | 58,844  | +2,753  | +4.9%  | 29,800  | +994   | +3.5%  | 60,900  | +2,056  | +3.5%  |       |     |      |     |       |     |  |
| 装置                 | 61,562  | +664   | +1.1%  | 124,052 | -13,296 | -9.7%  | 53,965  | -7,597 | -12.3% | 119,292 | -4,760  | -3.8%  | 57,200  | +3,235 | +6.0%  | 124,100 | +4,808  | +4.0%  |       |     |      |     |       |     |  |
| (原価率)              | (66.8%) | (+1.8) |        | (67.2%) | (+1.2)  |        | (67.7%) | (+0.9) |        | (69.0%) | (+1.8)  |        | (67.6%) | (-0.1) |        | (68.8%) | (-0.2)  |        |       |     |      |     |       |     |  |
| 売上総利益              | 29,942  | -1,346 | -4.3%  | 59,096  | -6,790  | -10.3% | 26,747  | -3,195 | -10.7% | 55,267  | -3,829  | -6.5%  | 28,200  | +1,453 | +5.4%  | 57,800  | +2,533  | +4.6%  |       |     |      |     |       |     |  |
| 販売費及び一般管理費         | 19,088  | +818   | +4.5%  | 38,106  | +1,603  | +4.4%  | 20,044  | +956   | +5.0%  | 40,380  | +2,274  | +6.0%  | 20,300  | +256   | +1.3%  | 40,800  | +420    | +1.0%  |       |     |      |     |       |     |  |
| (販管费率)             | (21.2%) | (+0.8) |        | (21.2%) | (+2.4)  |        | (24.2%) | (+3.0) |        | (22.7%) | (+1.5)  |        | (23.3%) | (-0.9) |        | (22.1%) | (-0.6)  |        |       |     |      |     |       |     |  |
| 営業利益               | 10,854  | -2,163 | -16.6% | 20,989  | -8,393  | -28.6% | 6,702   | -4,152 | -38.3% | 14,886  | -6,103  | -29.1% | 7,900   | +1,198 | +17.9% | 17,000  | +2,114  | +14.2% |       |     |      |     |       |     |  |
| (営業利益率)            | (12.0%) | (-2.5) |        | (11.7%) | (-3.5)  |        | (8.1%)  | (-3.9) |        | (8.4%)  | (-3.3)  |        | (9.1%)  | (+1.0) |        | (9.2%)  | (+0.8)  |        |       |     |      |     |       |     |  |
| 営業外収支              | 482     | +115   |        | 1,056   | +69     |        | 456     | -26    |        | 1,185   | +129    |        | 400     | -56    |        | 800     | -385    |        |       |     |      |     |       |     |  |
| 経常利益               | 11,335  | -2,049 | -15.3% | 22,046  | -8,323  | -27.4% | 7,158   | -4,177 | -36.9% | 16,072  | -5,974  | -27.1% | 8,300   | +1,142 | +16.0% | 17,800  | +1,728  | +10.8% |       |     |      |     |       |     |  |
| (経常利益率)            | (12.6%) | (-2.4) |        | (12.2%) | (-3.5)  |        | (8.6%)  | (-4.0) |        | (9.0%)  | (-3.2)  |        | (9.5%)  | (+0.9) |        | (9.6%)  | (+0.6)  |        |       |     |      |     |       |     |  |
| 特別損益               | -2,595  | -2,560 |        | -2,269  | -1,577  |        | -500    | +2,095 |        | -697    | +1,572  |        | -       | +500   |        | -350    | +347    |        |       |     |      |     |       |     |  |
| 当期(四半期)純利益         | 4,865   | -3,016 | -38.3% | 11,476  | -5,072  | -30.7% | 4,104   | -761   | -15.6% | 9,352   | -2,124  | -18.5% | 5,300   | +1,196 | +29.1% | 11,000  | +1,648  | +17.6% |       |     |      |     |       |     |  |
| (当期純利益率)           | (5.4%)  | (-3.4) |        | (6.4%)  | (-2.1)  |        | (5.0%)  | (-0.4) |        | (5.2%)  | (-1.2)  |        | (6.1%)  | (+1.1) |        | (5.9%)  | (+0.7)  |        |       |     |      |     |       |     |  |
| 1株当たり当期(四半期)純利益(円) | 38.41   | -23.82 | -38.3% | 92.43   | -38.22  | -29.3% | 34.44   | -3.97  | -10.3% | 78.48   | -13.95  | -15.1% | 44.48   | +10.04 | +29.2% | 92.31   | +13.83  | +17.6% |       |     |      |     |       |     |  |

# セグメント別受注高・売上高・営業利益推移

(単位：億円)

|        | 2013/3期 |        |        |         |        |        | 2014/3期 |        |        |         |        |        | 2015/3期 |        |        |         |        |        |
|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|
|        | 上期実績    | 前年同期比  |        | 通期実績    | 前年同期比  |        | 上期実績    | 前年同期比  |        | 通期実績    | 前年同期比  |        | 上期計画    | 前年同期比  |        | 通期計画    | 前年同期比  |        |
|        |         | 増減率    | 増減率    |         | 増減率    | 増減率    |         | 増減率    | 増減率    |         | 増減率    | 増減率    |         |        |        |         |        |        |
| 受注高    | 941     | -44    | -4.4%  | 1,867   | -105   | -5.3%  | 897     | -43    | -4.6%  | 1,735   | -133   | -7.1%  | 920     | +23    | +2.5%  | 1,890   | +155   | +9.0%  |
| 薬品     | 287     | -3     | -1.1%  | 560     | -7     | -1.2%  | 293     | +6     | +2.2%  | 594     | +34    | +6.0%  | 300     | +7     | +2.3%  | 610     | +16    | +2.7%  |
| 装置     | 654     | -40    | -5.8%  | 1,307   | -98    | -7.0%  | 604     | -50    | -7.6%  | 1,140   | -167   | -12.7% | 620     | +16    | +2.6%  | 1,280   | +140   | +12.2% |
| 電子産業向け | 367     | -20    | -5.3%  | 754     | -89    | -10.6% | 327     | -39    | -10.7% | 652     | -102   | -13.5% | 328     | +0     | +0.1%  | 729     | +78    | +11.9% |
| 一般産業向け | 287     | -20    | -6.5%  | 553     | -9     | -1.5%  | 277     | -10    | -3.6%  | 489     | -65    | -11.7% | 292     | +16    | +5.6%  | 551     | +62    | +12.7% |
| 売上高    | 902     | +7     | +0.8%  | 1,801   | -136   | -7.0%  | 828     | -75    | -8.3%  | 1,781   | -20    | -1.1%  | 870     | +42    | +5.1%  | 1,850   | +69    | +3.9%  |
| 薬品     | 287     | +1     | +0.2%  | 561     | -4     | -0.6%  | 288     | +1     | +0.5%  | 588     | +28    | +4.9%  | 298     | +10    | +3.5%  | 609     | +21    | +3.5%  |
| 装置     | 616     | +7     | +1.1%  | 1,241   | -133   | -9.7%  | 540     | -76    | -12.3% | 1,193   | -48    | -3.8%  | 572     | +32    | +6.0%  | 1,241   | +48    | +4.0%  |
| 電子産業向け | 362     | -15    | -3.9%  | 733     | -63    | -7.9%  | 319     | -43    | -12.0% | 710     | -23    | -3.1%  | 340     | +21    | +6.7%  | 731     | +21    | +2.9%  |
| 一般産業向け | 253     | +21    | +9.1%  | 507     | -70    | -12.1% | 221     | -33    | -12.9% | 483     | -25    | -4.8%  | 232     | +11    | +4.9%  | 510     | +27    | +5.6%  |
| 営業利益   | 109     | -22    | -16.6% | 210     | -84    | -28.6% | 67      | -42    | -38.3% | 149     | -61    | -29.1% | 79      | +12    | +17.9% | 170     | +21    | +14.2% |
| (利益率)  | (12.0%) | (-2.5) |        | (11.7%) | (-3.5) |        | (8.1%)  | (-3.9) |        | (8.4%)  | (-3.3) |        | (9.1%)  | (+1.0) |        | (9.2%)  | (+0.8) |        |
| 薬品     | 47      | -3     | -6.2%  | 83      | -9     | -10.1% | 44      | -2     | -5.3%  | 80      | -4     | -4.6%  | 47      | +3     | +6.0%  | 88      | +8     | +10.6% |
| (利益率)  | (16.3%) | (-1.1) |        | (14.9%) | (-1.6) |        | (15.4%) | (-0.9) |        | (13.5%) | (-1.4) |        | (15.8%) | (+0.4) |        | (14.4%) | (+0.9) |        |
| 装置     | 62      | -19    | -23.2% | 126     | -75    | -37.2% | 23      | -39    | -63.1% | 69      | -57    | -45.1% | 32      | +9     | +40.6% | 82      | +13    | +18.3% |
| (利益率)  | (10.0%) | (-3.2) |        | (10.2%) | (-4.5) |        | (4.2%)  | (-5.8) |        | (5.8%)  | (-4.4) |        | (5.6%)  | (+1.4) |        | (6.6%)  | (+0.8) |        |
| 電子産業向け | 53      | -16    | -22.6% | 115     | -36    | -23.9% | 32      | -21    | -39.4% | 78      | -38    | -32.8% | 33      | +1     | +2.8%  | 82      | +4     | +5.3%  |
| (利益率)  | (14.7%) | (-3.6) |        | (15.7%) | (-3.3) |        | (10.1%) | (-4.6) |        | (10.9%) | (-4.8) |        | (9.8%)  | (-0.3) |        | (11.2%) | (+0.3) |        |
| 一般産業向け | 8       | -3     | -26.8% | 11      | -39    | -77.9% | -10     | -18    | -      | -8      | -19    | -      | -1      | +8     | -      | 0       | +9     | -      |
| (利益率)  | (3.3%)  | (-1.6) |        | (2.2%)  | (-6.4) |        | (-4.3%) | (-)    |        | (-1.7%) | (-)    |        | (-0.5%) | (-)    |        | (0.1%)  | (-)    |        |

## 電子産業向け受注高・売上高の内訳

(単位：億円)

|     |         | 2013/3期 |     |        |     |      |        | 2014/3期 |     |        |     |       |        | 2015/3期 |     |        |     |      |         |       |     |      |  |       |     |
|-----|---------|---------|-----|--------|-----|------|--------|---------|-----|--------|-----|-------|--------|---------|-----|--------|-----|------|---------|-------|-----|------|--|-------|-----|
|     |         | 上期実績    |     | 前年同期比  |     | 通期実績 |        | 前年同期比   |     | 上期実績   |     | 前年同期比 |        | 通期実績    |     | 前年同期比  |     | 上期計画 |         | 前年同期比 |     | 通期計画 |  | 前年同期比 |     |
|     |         |         |     |        | 増減率 |      |        |         | 増減率 |        |     |       | 増減率    |         |     |        | 増減率 |      |         |       | 増減率 |      |  |       | 増減率 |
| 受注高 | 国内      | 268     | -32 | -10.7% | 548 | -50  | -8.3%  | 253     | -14 | -5.3%  | 542 | -6    | -1.1%  | 249     | -4  | -1.6%  | 521 | -21  | -4.0%   |       |     |      |  |       |     |
|     | 装置      | 186     | -6  | -3.4%  | 360 | -8   | -2.1%  | 173     | -13 | -6.8%  | 359 | -1    | -0.3%  | 168     | -5  | -2.9%  | 339 | -19  | -5.4%   |       |     |      |  |       |     |
|     | メンテナンス  | 39      | -22 | -36.1% | 103 | -35  | -25.1% | 39      | -0  | -0.9%  | 103 | -1    | -0.5%  | 41      | +2  | +5.4%  | 100 | -3   | -2.7%   |       |     |      |  |       |     |
|     | 精密洗浄    | 42      | -3  | -7.3%  | 85  | -8   | -8.2%  | 41      | -1  | -3.2%  | 81  | -5    | -5.3%  | 40      | -1  | -2.6%  | 82  | +1   | +1.0%   |       |     |      |  |       |     |
|     | 海外      | 99      | +12 | +13.1% | 206 | -40  | -16.2% | 74      | -25 | -25.3% | 110 | -96   | -46.6% | 79      | +4  | +5.9%  | 209 | +99  | +90.2%  |       |     |      |  |       |     |
|     | 装置      | 81      | +8  | +11.0% | 165 | -49  | -22.8% | 47      | -35 | -42.8% | 52  | -114  | -68.9% | 57      | +11 | +23.2% | 154 | +103 | +199.7% |       |     |      |  |       |     |
|     | メンテナンス  | 18      | +3  | +24.0% | 40  | +9   | +30.3% | 28      | +10 | +54.4% | 58  | +18   | +45.4% | 21      | -6  | -23.1% | 55  | -4   | -6.4%   |       |     |      |  |       |     |
|     | 計       | 367     | -20 | -5.3%  | 754 | -89  | -10.6% | 327     | -39 | -10.7% | 652 | -102  | -13.5% | 328     | +0  | +0.1%  | 729 | +78  | +11.9%  |       |     |      |  |       |     |
|     | 超純水供給事業 | 168     | -5  | -3.0%  | 324 | -24  | -6.9%  | 158     | -9  | -5.6%  | 316 | -8    | -2.5%  | 157     | -2  | -1.1%  | 315 | -1   | -0.3%   |       |     |      |  |       |     |
| 売上高 | 国内      | 277     | -34 | -11.0% | 567 | -61  | -9.7%  | 254     | -23 | -8.2%  | 543 | -23   | -4.1%  | 259     | +5  | +2.0%  | 527 | -17  | -3.0%   |       |     |      |  |       |     |
|     | 装置      | 185     | -9  | -4.5%  | 372 | -21  | -5.4%  | 168     | -17 | -9.3%  | 361 | -11   | -3.1%  | 172     | +4  | +2.4%  | 343 | -18  | -4.9%   |       |     |      |  |       |     |
|     | メンテナンス  | 50      | -22 | -30.9% | 109 | -32  | -22.6% | 46      | -4  | -7.1%  | 102 | -7    | -6.4%  | 48      | +2  | +3.3%  | 102 | +0   | +0.2%   |       |     |      |  |       |     |
|     | 精密洗浄    | 43      | -3  | -6.9%  | 85  | -8   | -8.2%  | 41      | -2  | -5.0%  | 81  | -5    | -5.7%  | 40      | -1  | -1.3%  | 82  | +1   | +1.2%   |       |     |      |  |       |     |
|     | 海外      | 85      | +20 | +29.7% | 167 | -2   | -1.4%  | 65      | -21 | -24.0% | 167 | +0    | +0.1%  | 81      | +16 | +25.2% | 204 | +38  | +22.5%  |       |     |      |  |       |     |
|     | 装置      | 70      | +19 | +37.3% | 131 | -5   | -3.5%  | 44      | -26 | -36.8% | 115 | -16   | -12.2% | 59      | +14 | +32.8% | 146 | +30  | +26.2%  |       |     |      |  |       |     |
|     | メンテナンス  | 16      | +1  | +3.8%  | 35  | +2   | +7.2%  | 21      | +5  | +32.8% | 52  | +16   | +46.1% | 23      | +2  | +9.3%  | 59  | +7   | +14.2%  |       |     |      |  |       |     |
|     | 計       | 362     | -15 | -3.9%  | 733 | -63  | -7.9%  | 319     | -43 | -12.0% | 710 | -23   | -3.1%  | 340     | +21 | +6.7%  | 731 | +21  | +2.9%   |       |     |      |  |       |     |
|     | 超純水供給事業 | 168     | -5  | -3.0%  | 324 | -24  | -6.9%  | 158     | -9  | -5.6%  | 316 | -8    | -2.5%  | 157     | -2  | -1.1%  | 315 | -1   | -0.3%   |       |     |      |  |       |     |

注：超純水供給事業の金額は、国内・海外の装置の内数で、受注高・売上高同額です。

### 研究開発費の内訳

(単位：億円)

|      | 2013/3期 | 2014/3期 | 2015/3期計画 |
|------|---------|---------|-----------|
| 薬品事業 | 14      | 16      | 16        |
| 装置事業 | 30      | 30      | 32        |
| 計    | 44      | 45      | 48        |

### 設備投資額・減価償却費推移

(単位：億円)

|           | 2013/3期 | 2014/3期 | 2015/3期計画 |
|-----------|---------|---------|-----------|
| 設備投資額（有形） | 61      | 53      | 73        |
| 減価償却費（有形） | 145     | 143     | 145       |

### 従業員数

(単位：人)

|    | 2013/3末 | 2014/3末 | 比較増減 |
|----|---------|---------|------|
| 連結 | 4,640   | 4,635   | -5   |

### 主要連結子会社業績推移

(単位：億円)

|               |     | 2013/3期 | 2014/3期 | 2015/3期計画 |
|---------------|-----|---------|---------|-----------|
| (株)クリタス       | 受注高 | 161     | 167     | 168       |
|               | 売上高 | 154     | 162     | 163       |
| 栗田エンジニアリング(株) | 受注高 | 53      | 55      | 56        |
|               | 売上高 | 53      | 54      | 54        |
| クリテックサービス(株)  | 受注高 | 85      | 81      | 82        |
|               | 売上高 | 85      | 81      | 82        |

注：数値は連結消去前のものです。