

Consolidated Financial Summary for the Nine Months Ended December 31, 2021

1. Overview of Results

Unit: Billions of Yen

	Year ending March 2022				Year ended March 2021			YoY Change		
	1st Half Result	3Q 2021.4-12	Full Year Current Forecast	(Reference) Full Year Previous Forecast	1st Half	3Q 2020.4-12	Full Year	1st Half	3Q	Full Year
Orders	147.8	218.8	296.0	294.0	127.5	187.4	262.3	+20.3	+31.4	+33.7
Water Treatment Chemicals	58.7	87.6	117.4	115.3	52.4	77.5	103.6	+6.3	+10.1	+13.8
Water Treatment Facilities	89.1	131.2	178.6	178.7	75.2	109.9	158.8	+14.0	+21.3	+19.8
Net Sales	135.2	211.2	291.0	289.0	131.0	198.0	267.7	+4.2	+13.2	+23.3
Water Treatment Chemicals	58.1	87.9	117.3	115.2	51.5	77.5	103.2	+6.6	+10.3	+14.1
Water Treatment Facilities	77.1	123.4	173.7	173.8	79.5	120.5	164.5	-2.4	+2.9	+9.2
Business Profit	14.9	25.2	34.0	33.0	13.6	21.6	29.5	+1.3	+3.6	+4.5
Water Treatment Chemicals	7.5	10.8	13.7	13.7	6.4	9.7	12.3	+1.1	+1.2	+1.4
Water Treatment Facilities	7.4	14.4	20.3	19.3	7.2	11.9	17.1	+0.2	+2.4	+3.2
Operating Profit	14.7	25.5	34.0	32.0	16.0	23.6	31.5	-1.3	+1.9	+2.5
Water Treatment Chemicals	7.3	11.1	14.2	13.1	6.4	9.3	11.8	+0.9	+1.8	+2.4
Water Treatment Facilities	7.5	14.4	19.8	18.9	9.7	14.3	19.6	-2.2	+0.1	+0.2
Profit Before Tax	11.2	20.8	29.2	28.1	15.4	21.7	29.2	-4.2	-0.9	+0.1
Profit Attributable to Owners of Parent	5.7	12.0	18.0	18.0	10.6	14.7	19.1	-4.9	-2.7	-1.1

Notes 1. Orders and net sales are figures for external customers.

2. Business profit and operating profit by segment indicate figures prior to adjustments and eliminations between segments.

3. With the completion of the PPA with the consolidation of Pentagon Technologies, the results for Q3 of the previous fiscal year have been corrected retroactively.

2. Orders and Net Sales of Water Treatment Facilities by Products / Services

Unit: Billions of Yen

		Year ending March 2022				Year ended March 2021			YoY Change		
		1st Half Result	3Q 2021.4-12	Full Year Current Forecast	(Reference) Full Year Previous Forecast	1st Half	3Q 2020.4-12	Full Year	1st Half	3Q	Full Year
Domestic	For the Electronics Industry	32.6	47.9	65.1	62.9	27.5	42.0	60.4	+5.0	+5.9	+4.7
	Facilities	3.3	4.3	6.2	5.6	1.6	3.6	6.6	+1.6	+0.8	-0.4
	Maintenance	9.1	13.0	18.3	17.4	7.4	11.0	17.0	+1.7	+2.0	+1.3
	UPWS Business	15.3	23.2	31.0	30.6	14.1	21.0	28.1	+1.2	+2.3	+2.9
	Tool Cleaning	4.8	7.3	9.6	9.3	4.3	6.4	8.7	+0.4	+0.8	+0.9
	For General Industries	28.8	37.4	56.6	59.3	26.2	35.9	53.8	+2.6	+1.5	+2.7
	Energy / Infrastructure	25.1	32.3	48.3	50.4	22.9	31.3	46.5	+2.2	+1.0	+1.8
	Soil Remediation	2.3	3.0	5.9	6.9	1.9	2.6	4.6	+0.3	+0.3	+1.3
	Others	1.5	2.1	2.3	2.0	1.3	2.0	2.7	+0.1	+0.1	-0.4
	Overseas	27.8	45.9	56.9	56.5	21.4	32.0	44.6	+6.3	+13.9	+12.3
	Facilities	11.6	20.5	25.4	25.5	9.0	13.1	19.3	+2.6	+7.4	+6.1
	Maintenance	7.5	12.0	13.8	13.4	5.4	8.2	10.9	+2.1	+3.8	+2.9
	UPWS Business	1.6	2.4	3.2	3.2	1.5	2.3	3.1	+0.1	+0.2	+0.2
	Tool Cleaning	7.1	10.9	14.5	14.4	5.5	8.4	11.4	+1.6	+2.5	+3.2
Total Orders		89.1	131.2	178.6	178.7	75.2	109.9	158.8	+14.0	+21.3	+19.8
Domestic	For the Electronics Industry	30.5	47.3	65.1	64.2	29.1	43.5	58.9	+1.4	+3.7	+6.2
	Facilities	2.6	4.3	7.0	7.0	2.4	3.7	5.7	+0.2	+0.6	+1.3
	Maintenance	7.8	12.5	17.6	17.4	8.2	12.4	16.5	-0.4	+0.1	+1.1
	UPWS Business	15.3	23.2	31.0	30.6	14.1	21.0	28.1	+1.2	+2.3	+2.9
	Tool Cleaning	4.8	7.2	9.5	9.2	4.3	6.4	8.6	+0.4	+0.8	+1.0
	For General Industries	23.3	37.3	54.4	57.0	27.2	42.5	60.2	-3.9	-5.2	-5.8
	Energy / Infrastructure	20.1	32.3	47.0	48.8	23.0	35.7	50.3	-2.9	-3.3	-3.3
	Soil Remediation	1.8	2.8	5.0	5.9	2.9	4.8	7.2	-1.2	-2.0	-2.2
	Others	1.4	2.1	2.3	2.3	1.3	2.0	2.7	+0.1	+0.1	-0.4
	Overseas	23.4	38.9	54.2	52.6	23.2	34.5	45.4	+0.2	+4.4	+8.8
	Facilities	8.4	14.7	22.5	21.9	11.4	15.8	20.2	-2.9	-1.2	+2.3
	Maintenance	6.3	10.8	14.0	13.1	4.9	8.0	10.8	+1.4	+2.8	+3.2
	UPWS Business	1.6	2.4	3.2	3.2	1.5	2.3	3.1	+0.1	+0.2	+0.2
	Tool Cleaning	7.1	10.9	14.5	14.4	5.5	8.4	11.4	+1.6	+2.5	+3.2
Total Sales		77.1	123.4	173.7	173.8	79.5	120.5	164.5	-2.4	+2.9	+9.2