

1st Quarter Consolidated Financial Summary

For the Three Months Ended June 30, 2016

1. Orders , Sales and Operating Income by Business Segment

(Billions of yen)

	Year ending March 2017			Year ended March 2016			% Change		
	1Q 2016.4-6	1st Half Projection	Full Year Projection	1Q 2015.4-6	1st Half	Full Year	1Q	1st Half	Full Year
Orders	56.3	112.0	223.0	54.0	110.0	221.3	+4.3%	+1.8%	+0.8%
Water treatment chemicals	21.0	43.1	85.9	19.3	41.3	83.4	+8.6%	+4.2%	+3.0%
Water treatment facilities	35.3	68.9	137.1	34.7	68.7	137.8	+1.8%	+0.4%	-0.6%
Electronics industry	16.9	36.6	75.3	18.4	38.4	79.1	-8.1%	-4.6%	-4.7%
General industries	18.4	32.3	61.7	16.2	30.3	58.8	+13.1%	+6.7%	+5.0%
Sales	46.4	104.0	222.0	42.5	97.9	214.4	+9.2%	+6.2%	+3.6%
Water treatment chemicals	20.1	42.6	85.9	18.4	40.6	83.7	+9.7%	+4.9%	+2.7%
Water treatment facilities	26.2	61.4	136.1	24.1	57.3	130.7	+8.8%	+7.1%	+4.1%
Electronics industry	16.3	38.0	78.1	14.9	33.2	76.1	+9.2%	+14.6%	+2.7%
General industries	10.0	23.4	57.9	9.2	24.1	54.6	+8.0%	-3.1%	+6.0%
Operating Income	3.7	9.5	21.5	3.1	9.1	19.8	+19.6%	+4.0%	+8.4%
Water treatment chemicals	1.9	4.3	8.0	1.3	3.6	6.5	+39.9%	+20.6%	+23.8%
Water treatment facilities	1.9	5.2	13.5	1.8	5.5	13.4	+4.9%	-6.9%	+0.9%
Electronics industry	2.3	5.6	12.3	2.3	5.5	12.7	+2.6%	+3.2%	-3.0%
General industries	-0.4	-0.5	1.2	-0.5	0.1	0.7	-	-	+76.2%

2. Orders from and Sales to the Electronics Industry by Products/Service Segment

(Billions of yen)

	Year ending March 2017			Year ended March 2016			% Change		
	1Q 2016.4-6	1st Half Projection	Full Year Projection	1Q 2015.4-6	1st Half	Full Year	1Q	1st Half	Full Year
Domestic	11.9	24.6	52.0	12.1	26.7	53.3	-1.5%	-7.8%	-2.4%
Facilities	8.5	16.4	32.8	8.3	17.3	33.8	+3.0%	-5.1%	-2.8%
Maintenance	2.0	4.8	12.4	2.1	6.1	13.3	-8.2%	-21.0%	-6.9%
Tool Cleaning	1.4	3.3	6.9	1.7	3.2	6.3	-15.2%	+2.7%	+9.1%
Overseas	5.0	12.0	23.3	6.4	11.7	25.7	-20.5%	+2.7%	-9.4%
Facilities	3.6	7.9	16.0	4.9	8.4	19.1	-27.5%	-5.3%	-16.0%
Maintenance	1.5	4.1	7.3	1.4	3.3	6.6	+3.4%	+22.9%	+9.4%
Total Orders from Electronics Ind.	16.9	36.6	75.3	18.4	38.4	79.1	-8.1%	-4.6%	-4.7%
Domestic	12.1	25.3	51.4	12.4	26.1	54.0	-2.6%	-2.9%	-4.8%
Facilities	8.5	16.7	32.9	8.8	17.5	34.9	-3.3%	-4.7%	-6.0%
Maintenance	2.2	5.3	11.7	2.0	5.3	12.8	+9.5%	+0.4%	-8.3%
Tool Cleaning	1.5	3.3	6.9	1.7	3.3	6.3	-13.4%	+1.5%	+8.8%
Overseas	4.2	12.7	26.7	2.5	7.1	22.1	+68.9%	+78.5%	+21.2%
Facilities	2.9	9.5	19.4	1.5	5.0	15.3	+91.0%	+89.0%	+26.6%
Maintenance	1.3	3.2	7.3	1.0	2.1	6.7	+34.0%	+53.4%	+8.8%
Total Sales to Electronics Ind.	16.3	38.0	78.1	14.9	33.2	76.1	+9.3%	+14.6%	+2.7%
Ultrapure Water Supply Business	8.0	16.0	32.2	8.0	16.1	32.0	-0.2%	-1.0%	+0.7%

Figures for the Ultrapure Water Supply Business are included in domestic and overseas "facilities", the amounts for orders received and sales are identical.

3. Capital Expenditures, Depreciation and R&D Expenses

(Billions of yen)

	Year ending March 2017		Year ended March 2016		
	1Q 2016.4-6	Full Year Projection	1Q 2015.4-6	1st Half	Full Year
Capital Expenditures (Tangibles)	1.6	8.4	5.3	8.3	18.8
Depreciation	3.4	13.6	3.3	6.5	13.4
R&D Expenses	1.1	5.5	1.1	2.6	5.3

