1st Quarter Consolidated Financial Summary for the Three Months Ended June 30, 2020

1. Overview of Results

		Year ending March 2021 Year ended 1Q 1st Half Full Year 2020 4 6 Epress t Epress t				
Г		1Q 1st Half			1Q	
	2020.4-6	Forecast	Forecast		2019.4-6	
	65.4	123.0	261.0		72.7	
tment Chemicals	25.7	51.8	108.5		28.9	
Itment Facilities	39.7	71.2	152.5		43.8	
	61.0	123.0	268.0		64.3	
Itment Chemicals	24.5	51.5	107.6		28.0	
Itment Facilities	36.5	71.5	160.4		36.3	
Business Profit		8.9	23.5		5.7	
Itment Chemicals	2.8	4.0	8.9		2.6	
Itment Facilities	3.1	4.9	14.6		3.2	
it	6.1	8.5	22.5		10.2	
Itment Chemicals	2.8	3.7	8.1		2.4	
Itment Facilities	3.4	4.8	14.4		7.9	
Profit Before Tax		8.6	22.6		10.4	
Profit Attributable to Owners of Parent		6.0	16.0		7.3	
	atment Chemicals atment Facilities it atment Chemicals atment Facilities ax	2020.4-665.4atment Chemicals25.7atment Facilities39.761.0atment Chemicals24.5atment Facilities36.5atment Chemicals2.8atment Facilities3.1it6.1atment Chemicals2.8atment Chemicals2.8atment Chemicals2.8atment Facilities3.4ax6.0	2020.4-6 Forecast 65.4 123.0 atment Chemicals 25.7 51.8 39.7 atment Facilities 39.7 61.0 123.0 atment Chemicals 24.5 51.5 51.5 atment Facilities 36.5 71.5 5.9 atment Chemicals 2.8 4.0 4.0 atment Facilities 3.1 4.9 4.1 8.5 3.7 atment Chemicals 2.8 3.1 4.9 atment Facilities 3.4 4.8 3.4 ax 6.0	2020.4-6 Forecast Forecast 65.4 123.0 261.0 atment Chemicals 25.7 51.8 108.5 atment Facilities 39.7 71.2 152.5 61.0 123.0 268.0 atment Chemicals 24.5 51.5 107.6 atment Facilities 36.5 71.5 160.4 t 5.9 8.9 23.5 atment Chemicals 2.8 4.0 8.9 atment Facilities 3.1 4.9 14.6 it 6.1 8.5 22.5 atment Chemicals 2.8 3.7 8.1 atment Facilities 3.4 4.8 14.4 ax 6.0 8.6 22.6	2020.4-6ForecastForecast 65.4 123.0 261.0 atment Chemicals 25.7 51.8 108.5 $atment Facilities$ 39.7 71.2 152.5 61.0 123.0 268.0 $atment Chemicals$ 24.5 51.5 107.6 $atment Facilities$ 36.5 71.5 160.4 $atment Facilities$ 3.1 4.9 14.6 $atment Facilities$ 3.1 4.9 14.6 $atment Chemicals$ 2.8 3.7 8.1 $atment Facilities$ 3.4 4.8 14.4 ax 6.0 8.6 22.6	2020.4-6 Forecast Forecast 2019.4-6 65.4 123.0 261.0 72.7 atment Chemicals 25.7 51.8 108.5 28.9 atment Facilities 39.7 71.2 152.5 43.8 61.0 123.0 268.0 64.3 atment Chemicals 24.5 51.5 107.6 atment Facilities 36.5 71.5 160.4 36.3 atment Facilities 36.5 71.5 160.4 36.3 atment Facilities 3.1 4.9 14.6 3.2 atment Facilities 3.1 4.9 14.6 3.2 it 6.1 8.5 22.5 10.2 atment Chemicals 2.8 3.7 8.1 2.4 atment Facilities 3.4 4.8 14.4 7.9 ax 6.0 8.6 22.6 10.4

Year ended March 2020									
1Q 2019.4-6	1st Half	Full Year							
72.7	137.8	259.5							
28.9	58.6	113.8							
43.8	79.2	145.8							
64.3	131.8	264.8							
28.0	58.5	113.6							
36.3	73.3	151.2							
5.7	13.7	26.7							
2.6	6.5	11.7							
3.2	7.3	15.1							
10.2	18.5	27.5							
2.4	6.4	10.1							
7.9	12.1	17.4							
10.4	18.8	26.7							
7.3	13.5	18.3							

Unit: Billions of Yen							
YoY Change							
1Q	1st Half	Full Year					
102	Forecast	Forecast					
-7.3	-14.8	+1.5					
-3.2	-6.8	-5.3					
-4.1	-8.0	+6.7					
-3.3	-8.8	+3.2					
-3.5	-7.0	-6.0					
+0.2	-1.8	+9.2					
+0.2	-4.8	-3.2					
+0.2	-2.5	-2.8					
-0.1	-2.4	-0.5					
-4.1	-10.0	-5.0					
+0.3	-2.7	-2.0					
-4.5	-7.3	-3.0					
-4.5	-10.2	-4.1					
-3.3	-7.5	-2.3					

Note 1. Orders and net sales are figures for external customers.

Note 2. Business profit and operating profit by segment indicate figures prior to adjustments and eliminations between segments.

2. Orders and Net Sales of Water Treatment Facilities by Products / Services

Unit: Billions of Yen

		Year ending March 2021		Ĩ	Year ended March 2020				YoY Change			
		1Q 2020.4-6	1st Half Forecast	Full Year Forecast		1Q 2019.4-6	1st Half	Full Year		1Q	1st Half Forecast	Full Year Forecast
Domest	tic	28.7	49.7	108.4	1	35.5	59.5	112.4		-6.7	-9.7	-4.(
For	the Electronics Industry	13.2	25.5	56.1		14.1	27.2	56.4		-0.8	-1.7	-0.2
	Facilities	0.8	2.3	6.5		0.2	1.4	5.5		+0.6	+0.9	+1.0
	Maintenance, etc.	3.6	5.7	14.2		6.1	9.6	17.1		-2.5	-3.9	-2.9
	UPWS Business	6.9	13.9	28.1		6.2	12.7	26.6		+0.7	+1.2	+1.
	Tool Cleaning	2.0	3.6	7.3		1.6	3.5	7.2		+0.3	+0.1	+0.
For	General Industries	15.5	24.2	52.3		21.4	32.2	56.1		-5.9	-8.0	-3.
	Energy / Infrastructure	13.8	20.4	42.8		16.5	25.6	45.5		-2.6	-5.2	-2.
	Soil Remediation	1.0	2.8	7.3		4.2	5.2	7.8		-3.2	-2.4	-0.
	Others	0.7	1.1	2.3		0.7	1.5	2.8		-0.1	-0.4	-0.
Overseas		11.0	21.5	44.0		8.3	19.7	33.3		+2.7	+1.8	+10.
	Facilities	4.1	11.0	22.6		5.4	13.9	22.8		-1.3	-2.9	-0.
	Maintenance, etc.	3.4	4.2	8.5		2.1	4.4	7.5		+1.3	-0.1	+1.
	UPWS Business	0.7	1.4	2.8		0.8	1.5	3.0		-0.0	-0.1	-0.
	Tool Cleaning	2.7	4.9	10.1		-	-	-		+2.7	+4.9	+10.
	Total Orders	39.7	71.2	152.5		43.8	79.2	145.8		-4.1	-8.0	+6.
Domest	tic	25.1	51.1	116.9		26.6	55.2	115.7		-1.6 -4.1 +1.		
For	the Electronics Industry	12.8	25.0	56.0		14.1	28.5	56.0		-1.3	-3.4	-0.
	Facilities	0.5	1.9	6.3		2.7	4.5	6.1		-2.2	-2.5	+0.
	Maintenance, etc.	3.5	5.6	14.3		3.6	7.8	16.1		-0.1	-2.1	-1.
	UPWS Business	6.9	13.9	28.1		6.2	12.7	26.6		+0.7	+1.2	+1.
	Tool Cleaning	2.0	3.6	7.3		1.6	3.5	7.2		+0.3	+0.1	+0.
For	General Industries	12.2	26.1	61.0		12.5	26.7	59.7		-0.3	-0.7	+1.
	Energy / Infrastructure	10.2	21.6	49.7		10.1	21.5	49.0		+0.1	+0.1	+0.
	Soil Remediation	1.4	3.4	9.0		1.8	3.7	7.9		-0.4	-0.3	+1.
	Others	0.6	1.1	2.3		0.7	1.5	2.8		-0.0	-0.4	-0.
Overseas		11.4	20.4	43.5		9.7	18.1	35.5		+1.8	+2.3	+8.
	Facilities	5.1	10.9	22.6		7.0	12.1	23.8		-1.9	-1.2	-1.
	Maintenance, etc.	2.9	3.2	8.0		1.9	4.5	8.6		+1.0	-1.3	-0.
	UPWS Business	0.7	1.4	2.8		0.8	1.5	3.0		-0.0	-0.1	-0.
	Tool Cleaning	2.7	4.9	10.1		-	_	-		+2.7	+4.9	+10.
	Total Sales	36.5	71.5	160.4	1	36.3	73.3	151.2		+0.2	-1.8	+9.