# Half-Year Consolidated Financial Summary 

For the Six Months Ended September 30, 2008

Contents
Results of Operations.................................................... 1
Orders, Sales and Operating Income by Business Segment... 2
Orders from and Sales to the Electronics Industry
by Product/Service Segment............................................. 3
Selling, General and Administrative (SG\&A) Expenses.......... 4
Research and Development (R\&D) Expenses .....  4
Non-Operating Income and Expenses, Extraordinary Gains and Losses. .....  4
Capital Expenditures and Depreciation. .....  4
Selling, General and Administrative (SG\&A) Expenses ..... 4
Number of Employees ..... 4

November 6, 2008
$\bigotimes_{\text {WUII }}$ KURITA WATER INDUSTRIES LTD.

## Results of Operations

|  |  |  |  |  |  |  | Unit: Millions of yen |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2008/3 |  |  |  |  |  | 2009/3 |  |  |  |  |  |  |  |
|  | 1st Half Result | Change from Previous Year |  | Full Year Result | Change from Previous Year |  | 1st Half Projected | 1st Half Result | Change from Previous Year |  | Full Year Projected at start of this FY | Full Year Projection | Change from Previous Year |  |
|  |  | Amount | Percentage |  | Amount | Percentage |  |  | Amount | Percentage |  |  | Amount | Percentage |
| Orders | 108,795 | +7,240 | +7.1\% | 208,689 | +16,160 | +8.4\% | 107,300 | 106,755 | -2,040 | -1.9\% | 218,000 | 218,000 | +9,311 | +4.5\% |
| Water Treatment Chemicals | 29,725 | +1,366 | +4.8\% | 59,029 | +2,469 | +4.4\% | 30,400 | 31,198 | +1,473 | +5.0\% | 60,800 | 62,000 | +2,971 | +5.0\% |
| Water Treatment Facilities | 79,070 | +5,874 | +8.0\% | 149,659 | +13,690 | +10.1\% | 76,900 | 75,557 | -3,513 | -4.4\% | 157,200 | 156,000 | +6,341 | +4.2\% |
| Net Sales | 94,112 | +7,731 | +8.9\% | 204,875 | +7,729 | +3.9\% | 92,800 | 95,671 | +1,559 | +1.7\% | 213,000 | 213,000 | +8,125 | +4.0\% |
| Water Treatment Chemicals | 28,875 | +1,181 | +4.3\% | 58,646 | +1,979 | +3.5\% | 30,000 | 30,682 | +1,807 | +6.3\% | 60,700 | 62,000 | +3,354 | +5.7\% |
| Water Treatment Facilities | 65,236 | +6,550 | +11.2\% | 146,228 | +5,749 | +4.1\% | 62,800 | 64,989 | -247 | -0.4\% | 152,300 | 151,000 | +4,772 | +3.3\% |
| ( Cost of Sales Ratio ) <br> Gross Profit | $\begin{array}{r} (66.4 \%) \\ 31,652 \end{array}$ | $\begin{array}{r} (-1.2) \\ +3,687 \end{array}$ | +13.2\% | $\begin{array}{r} (67.6 \%) \\ 66,325 \end{array}$ | $\begin{array}{r} (-2.3) \\ +6,999 \end{array}$ | +11.8\% | $\begin{array}{r} (66.2 \%) \\ 31,350 \end{array}$ | $\begin{array}{r} (66.9 \%) \\ 31,652 \end{array}$ | $\begin{array}{r} (+0.5) \\ 0 \end{array}$ | 0.0\% | $\begin{array}{r} (67.6 \%) \\ 69,100 \end{array}$ | $\begin{array}{r} (67.6 \%) \\ 69,100 \end{array}$ | $\begin{array}{r} (0.0) \\ +2,775 \end{array}$ | +4.2\% |
| SG \& A Expenses <br> ( \% of Net Sales ) <br> Operating Income <br> ( \% of Net Sales ) | 18,156 (19.3\%) <br> 13,496 <br> (14.3\%) | $\begin{array}{r} +799 \\ (-0.8) \\ +2,888 \\ (+2.0) \end{array}$ | $\begin{gathered} +4.6 \% \\ +27.2 \% \end{gathered}$ | $\begin{array}{r} 35,857 \\ (17.5 \%) \\ 30,468 \\ (14.9 \%) \end{array}$ |  | $\begin{gathered} +2.3 \% \\ +25.5 \% \end{gathered}$ | 18,500 (19.9\%) <br> 12,850 (13.8\%) | 18,448 (19.3\%) <br> 13,203 <br> (13.8\%) | $\begin{gathered} +292 \\ (0.0) \\ -293 \\ (-0.5) \end{gathered}$ | $\begin{gathered} +1.6 \% \\ -2.2 \% \end{gathered}$ | 37,100 <br> (17.4\%) <br> 32,000 <br> (15.0\%) | $\begin{array}{r} 37,100 \\ (17.4 \%) \\ 32,000 \\ (15.0 \%) \end{array}$ | $\begin{array}{r} +1,243 \\ (-0.1) \\ +1,532 \\ (+0.1) \end{array}$ | $\begin{aligned} & +3.5 \% \\ & +5.0 \% \end{aligned}$ |
| Net of non-operating income and expenses Ordinary Income <br> ( \% of Net Sales ) | $\begin{array}{r} 567 \\ 14,063 \\ (14.9 \%) \end{array}$ | $\begin{array}{r} +259 \\ +3,147 \\ (+2.3) \end{array}$ | +28.8\% | $\begin{array}{r} 775 \\ 31,243 \\ (15.2 \%) \end{array}$ | $\begin{array}{r} -174 \\ +6,018 \\ (+2.4) \end{array}$ | +23.9\% | $\begin{array}{r} 200 \\ 13,050 \\ (14.1 \%) \end{array}$ | $\begin{array}{r} 452 \\ 13,655 \\ (14.3 \%) \end{array}$ | $\begin{gathered} -115 \\ -408 \\ (-0.6) \end{gathered}$ | -2.9\% | $\begin{array}{r} 300 \\ 32,300 \\ (15.2 \%) \end{array}$ | $\begin{array}{r} 300 \\ 32,300 \\ (15.2 \%) \end{array}$ | $\begin{array}{r} -475 \\ +1,057 \\ (0.0) \end{array}$ | +3.4\% |
| Net Income ( \% of Net Sales ) | $\begin{array}{r} 7,522 \\ (8.0 \%) \end{array}$ | $\begin{array}{r} +1,377 \\ (+0.9) \end{array}$ | +22.4\% | 18,297 <br> (8.9\%) | $\begin{array}{r} +4,090 \\ (+1.7) \end{array}$ | +28.8\% | $\begin{array}{r\|} \hline 7,200 \\ (7.8 \%) \\ \hline \end{array}$ | $\begin{array}{r} 7,478 \\ (7.8 \%) \end{array}$ | $\begin{array}{r} -44 \\ (-0.2) \end{array}$ | -0.6\% | $\begin{aligned} & 18,500 \\ & (8.7 \%) \end{aligned}$ | $\begin{aligned} & 18,500 \\ & (8.7 \%) \end{aligned}$ | $\begin{aligned} & +203 \\ & (-0.2) \\ & \hline \end{aligned}$ | +1.1\% |
| Net income per share (yen) | 58.46 | +10.70 | +22.4\% | 142.21 | +31.79 | +28.8\% | 55.96 | 58.12 | -0.34 | -0.6\% | 143.79 | 143.79 | +1.58 | +1.1\% |

Orders, Sales and Operating Income by Business Segment

|  |  |  |  |  |  |  |  |  |  |  |  |  |  | Unit: Billio | ns of yen |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2008/3 |  |  |  |  |  | 2009/3 |  |  |  |  |  |  |  |
|  |  | 1st Half Result | Change from Previous Year |  | Full Year Result | Change from Previous Year |  | 1st Half Projected | 1st Half Result | Change from Previous Year |  | Full Year Projected at start of this FY | Full Year Projection | Change from Previous Year |  |
|  |  | Amount | Percentage | Amount |  | Percentage | Amount |  |  | Percentage | Amount |  |  | Percentage |
| Orders |  |  | 108.8 | +7.2 | +7.1\% | 208.7 | +16.2 | +8.4\% | 107.3 | 106.8 | -2.0 | -1.9\% | 218.0 | 218.0 | +9.3 | +4.5\% |
|  | Water Treatment Chemicals | 29.7 | +1.4 | +4.8\% | 59.0 | +2.5 | +4.4\% | 30.4 | 31.2 | +1.5 | +5.0\% | 60.8 | 62.0 | +3.0 | +5.0\% |
|  | Water Treatment Facilities | 79.1 | +5.9 | +8.0\% | 149.7 | +13.7 | +10.1\% | 76.9 | 75.6 | -3.5 | -4.4\% | 157.2 | 156.0 | +6.3 | +4.2\% |
|  | Electronics industry General industry | $\begin{aligned} & 44.5 \\ & 34.6 \end{aligned}$ | $\begin{array}{r} +3.4 \\ +2.4 \\ \hline \end{array}$ | $\begin{aligned} & +8.4 \% \\ & +7.6 \% \end{aligned}$ | $\begin{aligned} & 88.1 \\ & 61.5 \end{aligned}$ | $\begin{array}{r} +10.2 \\ +3.5 \\ \hline \end{array}$ | $\begin{array}{r} +13.1 \% \\ +6.0 \% \\ \hline \end{array}$ | $\begin{aligned} & 44.0 \\ & 32.9 \end{aligned}$ | 39.7 35.9 | -4.8 +1.3 | $\begin{array}{r} -10.9 \% \\ +3.8 \% \\ \hline \end{array}$ | 95.0 62.2 | 90.4 65.6 | +2.3 +4.1 | $\begin{aligned} & +2.6 \% \\ & +6.6 \% \end{aligned}$ |
| Sales |  | 94.1 | +7.7 | +8.9\% | 204.9 | +7.7 | +3.9\% | 92.8 | 95.7 | +1.6 | +1.7\% | 213.0 | 213.0 | +8.1 | +4.0\% |
|  | Water Treatment Chemicals | 28.9 | +1.2 | +4.3\% | 58.6 | +2.0 | +3.5\% | 30.0 | 30.7 | +1.8 | +6.3\% | 60.7 | 62.0 | +3.4 | +5.7\% |
|  | Water Treatment Facilities | 65.2 | +6.5 | +11.2\% | 146.2 | +5.7 | +4.1\% | 62.8 | 65.0 | -0.2 | -0.4\% | 152.3 | 151.0 | +4.8 | +3.3\% |
|  | Electronics industry <br> General industry | $\begin{array}{r} 40.2 \\ 25.1 \\ \hline \end{array}$ | $\begin{array}{r} +6.2 \\ +0.3 \\ \hline \end{array}$ | $\begin{array}{r} +18.4 \% \\ +1.2 \% \\ \hline \end{array}$ | $\begin{aligned} & 91.2 \\ & 55.1 \\ & \hline \end{aligned}$ | $\begin{array}{r} +14.1 \\ -8.4 \\ \hline \end{array}$ | $\begin{gathered} +18.4 \% \\ -13.2 \% \\ \hline \end{gathered}$ | $\begin{aligned} & 37.1 \\ & 25.7 \end{aligned}$ | $\begin{array}{r} 37.6 \\ 27.4 \\ \hline \end{array}$ | $\begin{array}{r} -2.6 \\ +2.4 \\ \hline \end{array}$ | $\begin{array}{r} -6.5 \% \\ +9.4 \% \\ \hline \end{array}$ | $\begin{array}{r} 92.4 \\ 59.9 \\ \hline \end{array}$ | $\begin{aligned} & 89.5 \\ & 61.5 \\ & \hline \end{aligned}$ | $\begin{array}{r} -1.6 \\ +6.4 \\ \hline \end{array}$ | $\begin{array}{r} -1.8 \% \\ +11.6 \% \\ \hline \end{array}$ |
| Operatin <br> (\% of | ing Income <br> Sales) | $\begin{array}{r} 13.5 \\ (14.3 \%) \end{array}$ | $\begin{array}{r} +2.9 \\ (+2.0) \end{array}$ | +27.2\% | $\begin{array}{r} 30.5 \\ (14.9 \%) \end{array}$ | $\begin{array}{r} +6.2 \\ (+2.6) \end{array}$ | +25.5\% | $\begin{array}{r} 12.9 \\ (13.8 \%) \end{array}$ | $\begin{array}{r} 13.2 \\ (13.8 \%) \end{array}$ | $\begin{array}{r} -0.3 \\ (-0.5) \end{array}$ | -2.2\% | $\begin{array}{r} 32.0 \\ (15.0 \%) \end{array}$ | $\begin{array}{r} 32.0 \\ (15.0 \%) \end{array}$ | $\begin{array}{r} +1.5 \\ (+0.1) \end{array}$ | +5.0\% |
|  | Water Treatment Chemicals (\% of Sales) | $\begin{array}{r} 5.0 \\ (17.3 \%) \end{array}$ | $\begin{array}{r} +0.3 \\ (+0.5) \end{array}$ | +7.4\% | $\begin{array}{r} 9.5 \\ (16.2 \%) \end{array}$ | $\begin{array}{r} +0.7 \\ (+0.7) \end{array}$ | +8.2\% | $\begin{array}{r} 5.3 \\ (17.6 \%) \\ \hline \end{array}$ | $\begin{array}{r} 5.0 \\ (16.4 \%) \end{array}$ | $\begin{gathered} +0.0 \\ (-0.9) \end{gathered}$ | +0.9\% | $\begin{array}{r} 10.1 \\ (16.6 \%) \end{array}$ | $\begin{array}{r} 9.6 \\ (15.5 \%) \end{array}$ | $\begin{gathered} +0.1 \\ (-0.7) \end{gathered}$ | +0.8\% |
|  | Water Treatment Facilities (\% of Sales) | $\begin{array}{r} 8.5 \\ (13.0 \%) \\ \hline \end{array}$ | $\begin{array}{r} +2.5 \\ (+2.9) \\ \hline \end{array}$ | +42.8\% | $\begin{array}{r} 20.9 \\ (14.3 \%) \\ \hline \end{array}$ | $\begin{array}{r} +5.5 \\ (+3.3) \\ \hline \end{array}$ | +35.4\% | $\begin{array}{r} 7.6 \\ (12.0 \%) \\ \hline \end{array}$ | $\begin{array}{r} 8.2 \\ (12.6 \%) \\ \hline \end{array}$ | $\begin{array}{r} -0.3 \\ (-0.5) \\ \hline \end{array}$ | -4.0\% | $\begin{array}{r} 21.9 \\ (14.4 \%) \\ \hline \end{array}$ | $\begin{array}{r} 22.4 \\ (14.8 \%) \\ \hline \end{array}$ | $\begin{array}{r} +1.5 \\ (+0.5) \\ \hline \end{array}$ | +7.0\% |
|  | Electronics industry (\% of Sales) | $\begin{array}{r} 7.2 \\ (17.8 \%) \end{array}$ | $\begin{array}{r} +1.3 \\ (+0.7) \end{array}$ | $+23.2 \%$ | $\begin{array}{r} 16.9 \\ (18.6 \%) \end{array}$ | $\begin{array}{r} +3.8 \\ (+1.5) \end{array}$ | $+28.7 \%$ | $\begin{array}{r} 6.4 \\ (17.2 \%) \end{array}$ | $\begin{array}{r} 6.5 \\ (17.4 \%) \end{array}$ | $\begin{array}{r} -0.6 \\ (-0.4) \end{array}$ | $-8.7 \%$ | $\begin{array}{r} 17.5 \\ (19.0 \%) \end{array}$ | $\begin{array}{r} 17.4 \\ (19.4 \%) \end{array}$ | $\begin{array}{r} +0.5 \\ (+0.8) \end{array}$ | $+2.9 \%$ |
|  | General industry (\% of Sales) | $1.3$ (5.4\%) | $\begin{array}{r} +1.2 \\ (+4.8) \end{array}$ | +826.2\% | $\begin{array}{r} 4.0 \\ (7.3 \%) \end{array}$ | $\begin{array}{r} +1.7 \\ (+3.6) \end{array}$ | +73.1\% | $\begin{array}{r} 1.2 \\ (4.6 \%) \end{array}$ | $1.6$ (5.9\%) | $\begin{array}{r} +0.3 \\ (+0.5) \end{array}$ | +21.0\% | $4.4$ <br> (7.4\%) | $\begin{array}{r} 5.0 \\ (8.1 \%) \end{array}$ | $\begin{array}{r} +1.0 \\ (+0.8) \end{array}$ | +24.2\% |

## Orders from and Sales to the Electronics Industry by Product/Service Segment

|  |  |  |  |  |  |  | Unit: Billions of yen |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2008/3 |  |  |  |  |  | 2009/3 |  |  |  |  |  |  |  |
|  | 1st Half Result | Change from Previous Year |  | Full Year Result | Change from Previous Year |  | 1st Half <br> Projected | 1st Half Result | Change from Previous Year |  | Full Year Projected at start of this FY | Full Year Projection | Change from Previous Year |  |
|  |  | Amount | Percentage |  | Amount | Percentage |  |  | Amount | Percentage |  |  | Amount | Percentage |
| Domestic | 34.8 | +3.4 | +11\% | 69.2 | +10.6 | +18\% | 33.4 | 33.2 | -1.5 | -4\% | 72.2 | 71.7 | +2.5 | +4\% |
| Facilities <br> Maintenance <br> Tool Cleaning | 18.8 8.9 7.0 | $\begin{gathered} +3.3 \\ -0.5 \\ +0.6 \end{gathered}$ | $\begin{array}{r} +21 \% \\ -5 \% \\ +9 \% \end{array}$ | $\begin{aligned} & 35.0 \\ & 19.9 \\ & 14.3 \end{aligned}$ | $\begin{aligned} & +7.7 \\ & +1.7 \\ & +1.2 \end{aligned}$ | $\begin{array}{r} +28 \% \\ +10 \% \\ +9 \% \end{array}$ | $\begin{array}{r} 16.9 \\ 9.2 \\ 7.4 \end{array}$ | $\begin{array}{r} 17.4 \\ 8.4 \\ 7.5 \end{array}$ | $\begin{gathered} -1.5 \\ -0.6 \\ +0.5 \end{gathered}$ | $\begin{gathered} -8 \% \\ -7 \% \\ +7 \% \end{gathered}$ | $\begin{aligned} & 38.0 \\ & 19.2 \\ & 15.0 \end{aligned}$ | $\begin{aligned} & 38.8 \\ & 17.8 \\ & 15.1 \end{aligned}$ | $\begin{array}{r} +3.8 \\ -2.1 \\ +0.7 \end{array}$ | $\begin{array}{r} +11 \% \\ -10 \% \\ +5 \% \end{array}$ |
| Overseas | 9.7 | -0.1 | -1\% | 18.9 | -0.4 | -2\% | 10.6 | 6.4 | -3.3 | -34\% | 22.8 | 18.8 | -0.2 | -1\% |
| Facilities <br> Maintenance | 7.7 2.1 | $\begin{array}{r} -0.8 \\ +0.8 \end{array}$ | $\begin{gathered} -10 \% \\ +59 \% \end{gathered}$ | $\begin{array}{r} 15.3 \\ 3.6 \end{array}$ | $\begin{array}{r} -1.5 \\ +1.1 \end{array}$ | $\begin{array}{r} -9 \% \\ +42 \% \end{array}$ | 8.4 2.2 | $\begin{aligned} & 4.9 \\ & 1.5 \end{aligned}$ | $\begin{aligned} & -2.8 \\ & -0.5 \end{aligned}$ | $\begin{aligned} & -36 \% \\ & -26 \% \end{aligned}$ | $\begin{array}{r} 19.6 \\ 3.2 \end{array}$ | 15.0 3.8 | $\begin{array}{r} -0.4 \\ +0.2 \end{array}$ | $-2 \%$ $+5 \%$ |
| Total Orders of Electronics | 44.5 | +3.4 | +8\% | 88.1 | +10.2 | +13\% | 44.0 | 39.7 | -4.8 | -11\% | 95.0 | 90.4 | +2.3 | +3\% |
| Domestic | 32.1 | +7.1 | +28\% | 71.1 | +14.8 | +26\% | 31.1 | 31.1 | -1.0 | -3\% | 72.7 | 70.8 | -0.3 | -0\% |
| Facilities <br> Maintenance <br> Tool Cleaning | $\begin{array}{r} \hline 16.4 \\ 8.7 \\ 7.0 \end{array}$ | $\begin{gathered} +6.4 \\ +0.0 \\ +0.7 \end{gathered}$ | $\begin{array}{r} +63 \% \\ +0 \% \\ +11 \% \end{array}$ | $\begin{aligned} & 38.2 \\ & 18.6 \\ & 14.4 \end{aligned}$ | $\begin{array}{r} +13.0 \\ +0.4 \\ +1.3 \end{array}$ | $\begin{array}{r} +52 \% \\ +1 \% \\ +10 \% \end{array}$ | 15.0 8.8 7.4 | $\begin{array}{r} 15.2 \\ 8.5 \\ 7.5 \end{array}$ | $\begin{gathered} -1.2 \\ -0.2 \\ +0.4 \end{gathered}$ | $\begin{gathered} -8 \% \\ -2 \% \\ +6 \% \end{gathered}$ | $\begin{aligned} & 39.1 \\ & 18.6 \\ & 15.0 \end{aligned}$ | $\begin{aligned} & 38.1 \\ & 17.7 \\ & 15.0 \end{aligned}$ | $\begin{gathered} -0.1 \\ -0.9 \\ +0.6 \end{gathered}$ | $\begin{gathered} -0 \% \\ -5 \% \\ +4 \% \end{gathered}$ |
| Overseas | 8.1 | -0.8 | -9\% | 20.0 | -0.6 | -3\% | 5.9 | 6.4 | -1.6 | -20\% | 19.7 | 18.7 | -1.3 | -7\% |
| Facilities <br> Maintenance | 6.5 1.5 | $\begin{array}{r} -1.0 \\ +0.2 \\ \hline \end{array}$ | $\begin{gathered} -13 \% \\ +13 \% \end{gathered}$ | $\begin{array}{r} 16.7 \\ 3.3 \end{array}$ | $\begin{array}{r} -1.2 \\ +0.5 \\ \hline \end{array}$ | $\begin{array}{r} -7 \% \\ +19 \% \end{array}$ | $\begin{aligned} & 3.0 \\ & 3.0 \end{aligned}$ | $\begin{aligned} & 5.2 \\ & 1.2 \end{aligned}$ | $\begin{aligned} & -1.3 \\ & -0.3 \end{aligned}$ | $\begin{aligned} & -20 \% \\ & -22 \% \end{aligned}$ | 15.0 4.7 | 14.9 3.8 | $\begin{gathered} -1.8 \\ +0.4 \end{gathered}$ | $\begin{array}{r} -11 \% \\ +13 \% \end{array}$ |
| Total Sales of Electronics | 40.2 | +6.3 | +18\% | 91.2 | +14.1 | +18\% | 37.1 | 37.6 | -2.6 | -6\% | 92.4 | 89.5 | -1.6 | -2\% |
| Ultra Pure Water Supply Business | 7.4 | +2.9 | +64\% | 16.8 | +7.0 | +72\% | 10.0 | 10.2 | +2.8 | +37\% | 24.0 | 24.0 | +7.2 | +43\% |

[^0]|  | 2008/3 |  | 2009/3 | Amount change |
| :---: | :---: | :---: | :---: | :---: |
|  | 1st Half Result | Full Year Result | 1st Half Result | $\begin{gathered} 2007 / 3 \\ \text { 1st Half Result } \end{gathered}$ |
| Salaries, provision for employees' bonuses and employee retirement benefit costs | 7.92 | 15.52 | 7.97 | +0.05 |
| Travel expenses | 1.30 | 2.64 | 1.33 | +0.03 |
| Research and development expenses | 2.22 | 4.55 | 2.40 | +0.18 |
| Other | 6.72 | 13.15 | 6.75 | +0.03 |
| Total selling, general and administrative (SG\&A) expenses | 18.16 | 35.86 | 18.45 | +0.29 |

## Research and Development (R\&D) Expenses

|  | 2008/3 |  | Unit: Billions of yen |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2009/3 |  |
|  | 1st Half Result | Full Year Result | 1st Half Result | Full Year Projection |
| Water Treatment Chemicals | 0.6 | 1.4 | 0.7 | 1.4 |
| Water Treatment Facilities | 1.6 | 3.1 | 1.7 | 3.4 |
| Total research and development (R\&D) expenses | 2.2 | 4.6 | 2.4 | 4.8 |

## Non-Operating Income and Expenses, Extraordinary Gains and Losses

|  |  | 2008/3 |  | 2009/3 | Amount change |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1st Half Result | Full Year Result | 1st Half Result | $\begin{array}{\|c\|} \hline 2008 / 3 \\ \text { 1st Half Result } \end{array}$ |
|  | Interest and dividend income | 0.34 | 0.65 | 0.31 | -0.03 |
|  | Equity in earnings of unconsolidated subsidiaries and affiliates | 0.07 | 0.12 | 0.09 | +0.02 |
|  | Other | 0.28 | 0.42 | 0.17 | -0.11 |
|  | Total non-operating income | 0.69 | 1.19 | 0.57 | -0.12 |
|  | Interest expenses | 0.02 | 0.05 | 0.02 | -0.00 |
|  | Other | 0.11 | 0.37 | 0.10 | -0.01 |
|  | Total non-operating expenses | 0.13 | 0.42 | 0.12 | -0.01 |
|  | Gain on disposal of fixed assets Other | - | 0.20 0.10 |  |  |
|  | Total extraordinary gains | - | 0.30 |  |  |
|  | Loss on disposal of fixed assets | 0.06 | 0.16 |  | -0.06 |
|  | Valuation loss on investment securities |  |  | 0.32 | +0.32 |
|  | Other | - | 0.11 |  |  |
|  | Total extraordinary losses | 0.06 | 0.27 | 0.32 | +0.26 |

Capital Expenditures and Depreciation

|  | 2008/3 |  | 2009/3 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Half Result | Full Year Result | 1st Half Result | Projected at start of this FY | Revised Projection |
| Capital expenditures (tangibles) | 15.9 | 23.3 | 31.6 | 51.0 | 55.0 |
| Depreciation | 3.8 | 8.5 | 4.9 | 11.5 | 11.7 |

## Number of Employees

|  | $2007 / 9$ | $2008 / 3$ | $2008 / 9$ | Amount change |  |
| :---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  | $2008 / 3$ |  |
| Consolidated | 4,101 | 4,249 | 4,470 | +369 | +221 |


[^0]:    * Figures for the Ultrapure Water Supply Business are included in domestic and overseas "facilities", the amounts for orders received and sales are identical.

