

連結キャッシュ・フロー計算書

Consolidated Statements of Cash Flows

3月31日に終了した事業年度
For the years ended March 31

(百万円/Millions of Yen)

| | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|--|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| 営業活動によるキャッシュ・フロー Cash Flows from Operating Activities | | | | | | | | | | |
| 税金等調整前当期純利益 Income before income taxes | 31,279 | 26,103 | 28,178 | 27,844 | 29,676 | 19,776 | 15,375 | 18,467 | 20,411 | 20,465 |
| 減価償却費 Depreciation and amortization | 9,425 | 11,716 | 15,523 | 16,066 | 16,035 | 15,054 | 14,774 | 14,863 | 14,682 | 14,877 |
| のれん償却費 Amortization of goodwill | — | — | — | — | — | — | — | — | 1,066 | 980 |
| 持分法による投資損益 Share of profit or loss of entities accounted for using equity method | (115) | (269) | (270) | (308) | (328) | (348) | (302) | (286) | (145) | (175) |
| 退職給付に係る負債の増減額 Increase (decrease) in net defined benefit liability | (42) | 332 | 799 | 455 | 415 | 464 | 454 | 781 | 1,587 | 646 |
| その他の引当金の増減額 Increase (decrease) in other provision | (148) | (132) | (645) | 225 | 85 | (379) | 1,559 | (547) | (842) | (143) |
| 受取利息及び受取配当金 Interest and dividend income | (652) | (573) | (331) | (424) | (495) | (501) | (501) | (636) | (710) | (671) |
| 支払利息 Interest expense | 45 | 36 | 26 | 34 | 88 | 78 | 60 | 84 | 276 | 187 |
| その他の営業外損益・特別損益 Other non-operating income and expenses and extraordinary gain and loss | (79) | 558 | (1,511) | (26) | (161) | 45 | 209 | 1,263 | (38) | (51) |
| 有形固定資産売却・除却損益 Loss (gain) on sale and disposal of property, plant and equipment | (42) | 79 | 245 | 18 | (108) | (1,000) | 14 | 231 | (74) | 26 |
| 減損損失 Impairment loss | — | — | 36 | — | 173 | 1,108 | — | 226 | — | — |
| 投資有価証券売却・評価損益 Loss (gain) on sale and valuation of investment securities | — | 2,018 | (16) | 7 | 609 | 1,939 | (0) | (22) | (3) | (391) |
| 売上債権の増減額 Decrease (increase) in trade receivables | 4,987 | 11,430 | 4,351 | 2,098 | (13,545) | 5,686 | 4,997 | (7,674) | (4,473) | 2,030 |
| たな卸資産の増減額 Decrease (increase) in inventories | 1,073 | 3,086 | 2,194 | (461) | (135) | 808 | (673) | (504) | (249) | (144) |
| 仕入債務の増減額 Increase (decrease) in trade payables | (11,203) | (4,110) | (1,936) | (573) | 5,448 | (4,005) | (26) | 1,868 | 2,293 | 1,525 |
| その他 Others | (2,568) | (1,901) | 942 | (2,464) | 1,144 | 682 | (106) | 1,718 | 407 | 1,136 |
| 小計 Subtotal | 31,957 | 48,374 | 47,586 | 42,490 | 38,907 | 39,409 | 35,835 | 29,835 | 34,189 | 40,297 |
| 利息及び配当金の受取額 Interest and dividends received | 747 | 1,094 | 685 | 703 | 693 | 730 | 751 | 783 | 710 | 835 |
| その他の収入 Other income received | 411 | 312 | 4,025 | 490 | 281 | 474 | 426 | 452 | 581 | 570 |
| 利息の支払額 Interest paid | (45) | (32) | (38) | (33) | (89) | (73) | (62) | (84) | (276) | (325) |
| その他の支出 Other expenses | (215) | (841) | (404) | (482) | (163) | (113) | (631) | (1,738) | (358) | (542) |
| 法人税等の支払額 Income taxes paid | (12,475) | (15,249) | (8,209) | (13,371) | (11,346) | (13,152) | (6,652) | (5,934) | (8,264) | (6,893) |
| 営業活動によるキャッシュ・フロー Net cash provided by operating activities | 20,380 | 33,658 | 43,644 | 29,796 | 28,282 | 27,276 | 29,666 | 23,314 | 26,582 | 33,941 |
| 投資活動によるキャッシュ・フロー Cash Flows from Investing Activities | | | | | | | | | | |
| 定期預金等の純増減 Net decrease (increase) in time deposits | (35) | 1,230 | 770 | (23,987) | 6,608 | 7,895 | (1,516) | (1,331) | (10,138) | 13,960 |
| 有価証券の取得・売却及び償還による収支 Net decrease (increase) in securities | 3,244 | 3,399 | (23,200) | 4,000 | (12,000) | (2,000) | (8,999) | 43,039 | (576) | 516 |
| 有形固定資産の取得・売却による収支 Net of payment for purchase and proceeds from sale of property, plant and equipment | (25,751) | (38,244) | (19,222) | (5,983) | (7,197) | (1,692) | (5,564) | (8,110) | (17,537) | (10,126) |
| 無形固定資産の取得・売却による収支 Net of payment for purchase and proceeds from sale of intangible assets | — | — | — | — | — | — | (441) | (4,375) | (765) | (791) |
| 投資有価証券の取得・売却及び償還による収支 Net decrease (increase) in investment securities | (74) | (38) | (2,038) | (3,759) | (9) | 606 | (140) | 24 | 19 | 623 |
| 事業買収に伴う支出 Payment for acquisition of business | — | — | — | — | — | — | — | (24,383) | (3,857) | (4,506) |
| その他の支出 Other payments | (1,040) | (859) | (1,176) | (734) | (1,184) | (755) | (227) | (562) | (388) | (924) |
| その他の収入 Other cash inflows | 500 | 1,588 | 515 | 295 | 276 | 213 | 214 | 445 | 72 | 129 |
| 投資活動によるキャッシュ・フロー Net cash provided by (used in) investing activities | (23,156) | (32,922) | (44,350) | (30,169) | (13,507) | 4,268 | (16,676) | 4,746 | (33,172) | (1,119) |
| 財務活動によるキャッシュ・フロー Cash Flows from Financing Activities | | | | | | | | | | |
| 短期借入金の純増減 Net increase (decrease) in short-term borrowings | (235) | (0) | 67 | 1,183 | (166) | (494) | (164) | 605 | 339 | (665) |
| 長期借入金の純増減 Net increase (decrease) in long-term borrowings | (139) | (92) | — | — | 46 | (30) | — | — | 1,241 | 2,106 |
| ファイナンス・リース債務の返済による支出 Repayments of finance lease obligations | — | (131) | (451) | (480) | (507) | (579) | (595) | (588) | (626) | (637) |
| 自己株式の取得・売却による収支 Payments for purchase of treasury stock, net | (24) | (19) | (8) | (4,784) | (2) | (12,216) | (2) | (7,703) | (990) | (5,195) |
| 非支配株主からの払込による収入 Proceeds from share issuance to non-controlling shareholders | — | — | — | — | — | — | — | 54 | — | — |
| 配当金の支払額 Cash dividends paid | (3,857) | (4,370) | (4,369) | (4,886) | (4,936) | (5,192) | (5,122) | (5,362) | (5,474) | (5,694) |
| 非支配株主への配当金の支払額 Dividends paid to non-controlling interests | (108) | (98) | (96) | (64) | (41) | (49) | (71) | (118) | (77) | (67) |
| 連結の範囲の変更を伴わない子会社株式の取得による支出 Purchase of shares of subsidiaries not resulting in change in scope of consolidation | — | — | — | — | — | — | — | (815) | (119) | — |
| 財務活動によるキャッシュ・フロー Net cash used in financing activities | (4,365) | (4,713) | (4,859) | (9,032) | (5,607) | (18,561) | (5,957) | (13,929) | (5,707) | (10,154) |
| 現金及び現金同等物に係る換算差額 Effect of Exchange Rate Changes on Cash and Cash Equivalents | (18) | (1,119) | 832 | (397) | (176) | 503 | 683 | 515 | 154 | (821) |
| 現金及び現金同等物の増減額 Increase (Decrease) in Cash and Cash Equivalents | (7,160) | (5,097) | (4,732) | (9,802) | 8,991 | 13,487 | 7,715 | 14,647 | (12,143) | 21,846 |
| 現金及び現金同等物の期首残高 Cash and Cash Equivalents at Beginning of Year | 37,442 | 30,360 | 25,262 | 20,590 | 10,834 | 19,825 | 33,313 | 41,028 | 55,675 | 43,591 |
| 新規連結に伴う現金及び現金同等物の増加額 Cash and Cash Equivalents of Newly Consolidated Subsidiaries | 78 | — | 60 | 46 | — | — | — | — | 59 | — |
| 現金及び現金同等物の期末残高 Cash and Cash Equivalents at End of Year | 30,360 | 25,262 | 20,590 | 10,834 | 19,825 | 33,313 | 41,028 | 55,675 | 43,591 | 65,438 |